Invitation to Investor Presentation and Strategic Review Update

Achilles Capital is pleased to invite investors to a capital markets update following its publication of the Q3 report scheduled for 28 November 2025. The presentation will be held the 2nd December at 10.00 CET and will be broadcast online

Invitation:
Date: 2 December 2025
Time: 10:00 CET
Link: Contact ABG Sundal Collier or Arctic Securities for dial-in details

The presentation will provide an update on Achilles's strategic priorities and outlook, with a focus on its NPL activities, Omnio and an overall update on the growth equity portfolio.

Speakers:
CEO: Matthew Doerner
CFO: Jesper Bernström
Board: Jörgen Durban

As part of the strategic review of Achilles' activities announced on 14 July 2025, the company is engaging with potential investors and strategic partners regarding its NPL business. Achilles has identified several compelling opportunities in the market and believes that, by leveraging its scalable operating platform and strong market position, it is well positioned to deliver substantial value creation and to facilitate the successful refinancing of its outstanding bond issues.

Achilles Capital AB Statement regarding OmniOne (SA) ("Omnio")

Achilles Capital welcomes Omnio's completion of its balance sheet restructuring, converting more than €30m of debt into equity and securing new capital from institutional and strategic investors.
This materially strengthens Omnio's financial position, reduces leverage and ensures the company is fully capitalised to deliver on its 3-year business plan targets. For Achilles, this improved balance sheet and stronger capital base significantly enhances the risk/return profile of the investment.
In connection with the transaction, Achilles has also increased its ownership stake, positioning it for greater upside potential at exit while maintaining flexibility and optionality across future liquidity paths.
With the restructuring complete, the focus now shifts from stabilisation to scaling commercial growth and long-term value creation. Achilles Capital remains supportive of Omnio's strategy and execution going forward.