

Achilles Capital Supports Omnio's Major Balance Sheet Strengthening and Equity Issuance

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Achilles Capital, the majority investor in OmniOne (SA) ("Omnio"), is pleased to announce the successful completion of Omnio's major balance sheet restructuring, which included the conversion of more than €30 million of debt into equity alongside a new equity issuance.

This important milestone substantially strengthens Omnio's balance sheet, reduces leverage, and enhances financial flexibility. It equips the company to confidently pursue its long-term growth strategy across banking, payments, and loyalty services, while reinforcing investor confidence in Omnio's platform and positioning the business for sustainable value creation.

As Omnio's majority investor, Achilles Capital played a central role in supporting this restructuring, working closely with Omnio's leadership team and investors to deliver a transaction that provides both stability and new growth opportunities.

Commenting on the milestone, Matthew Doerner, Chairman of Omnio Group Limited and CEO of Achilles Capital, said:

"The completion of Omnio's debt conversion round and equity issuance marks a fantastic success for the company and its stakeholders. This milestone strengthens Omnio's balance sheet, unlocks new growth opportunities, and reinforces the strong confidence our investors have in the company's long-term strategy. I want to extend a special thank you to both our existing and new shareholders for their trust and participation—your support has been instrumental in making this achievement possible. At Achilles, we are proud to support this important step forward, and as Chairman of Omnio, I see this as a defining moment in positioning the company for sustainable value creation."

Achilles Capital remains committed to supporting Omnio's strategic initiatives and long-term vision, ensuring the company is well-positioned to deliver innovation and value across its core markets.

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