



DDM Debt publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Press release issued by DDM Debt AB (publ)

8 October 2021

DDM Debt AB (publ) (Nasdaq Stockholm: DDM2) ("**DDM Debt**") issued subsequent senior secured fixed rate bonds of EUR 50 million on 21 September 2021 (the "**First Subsequent Bonds**") under its EUR 300 million senior secured bond framework (ISIN: SE0015797683) rated B/B by S&P/Fitch. The First Subsequent Bonds were placed at a price of 102.00 per cent of the nominal amount, carry a fixed rate coupon of 9.00 per cent. per annum and mature on 19 April 2026. Following the issuance of the First Subsequent Bonds the total outstanding amount of the Company's bond loan is EUR 200 million.

DDM Debt will apply for listing of the First Subsequent Bonds on the Corporate Bond list at Nasdaq Stockholm. The First Subsequent Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, DDM Debt has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on DDM Debt's website (<https://www.ddm-group.ch/investors/ddm-debt-ab-publ>).

This is information that DDM Debt AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 09.30 CEST on 8 October 2021.

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DDM Debt AB (publ) (Nasdaq Stockholm: DDM2) is a wholly owned subsidiary of DDM Holding AG. DDM Holding AG (First North Growth Market: DDM) is a specialized multinational investor and manager of non-performing loans and special situations. Since 2007, the DDM Group has built a successful platform in Southern, Central and Eastern Europe, and has acquired 2.4 million receivables with a nominal value of over EUR 4 billion.