



DDM Debt publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Press release issued by DDM Debt AB (publ)

7 June 2021

DDM Debt AB (publ) (Nasdaq Stockholm: DDM2) ("**DDM Debt**") issued senior secured fixed rate bonds of EUR 150 million on 19 April 2021, within a total framework amount of EUR 300 million. The bonds carry a fixed rate coupon of 9.00 per cent. per annum and mature on 19 April 2026.

DDM Debt will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, DDM Debt has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on DDM Debt's website (<https://www.ddm-group.ch/investors/ddm-debt-ab-publ>).

This is information that DDM Debt AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 10.00 CEST on 7 June 2021.

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DDM Debt AB (publ) (Nasdaq Stockholm: DDM2) is a wholly owned subsidiary of DDM Holding AG. DDM Holding AG (First North Growth Market: DDM) is a specialized multinational investor and manager of non-performing loans and special situations. Since 2007, the DDM Group has built a successful platform in Southern, Central and Eastern Europe, and has acquired 2.3 million receivables with a nominal value of over EUR 4 billion.