

DDM Debt publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Press release issued by DDM Debt AB (publ)

28 May 2019

DDM Debt AB (publ) (the "Company") has issued a senior secured bond loan of EUR 100,000,000 on 8 April 2019, within a total framework amount of EUR 150,000,000, on the Nordic bond market. The bonds carry a floating interest rate of EURIBOR plus 9.25 per cent. per annum and matures 8 April 2022.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.ddm-group.ch).

This information is information that DDM Debt AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 17.30 CET on 28 May 2019.

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***DDM Debt AB (publ)** (Nasdaq Stockholm: DDM2) is a wholly owned subsidiary of **DDM Holding AG**. DDM Holding AG (First North: DDM) is a multinational investor in and manager of distressed assets. Since 2007, the DDM Group has built a successful platform in Southern, Central and Eastern Europe, and has acquired 2.3 million receivables with a nominal value of over EUR 4.0 billion.*