

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN AUSTRALIA, CANADA, THE REPUBLIC OF CYPRUS, HONG KONG, THE REPUBLIC OF ITALY, JAPAN, NEW ZEALAND, THE REPUBLIC OF SOUTH AFRICA, THE UNITED KINGDOM, THE UNITED STATES OR ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL OR WOULD REQUIRE REGISTRATION OR ANY OTHER MEASURES.

## DDM Debt AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Press release issued by DDM Debt AB (publ)

22 March 2017

DDM Debt AB issued EUR 50 million of senior secured bonds on 30 January 2017, within a total framework amount of EUR 85 million, on the Swedish bond market. The bonds carry a fixed interest of 9.50 per cent per annum and mature on 30 January 2020.

DDM Debt has applied for the listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading as soon as possible.

In connection with the listing DDM Debt has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)) and on the DDM Group's website ([www.ddm-group.ch](http://www.ddm-group.ch)).

This is information which DDM Debt AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out below, at 18:00 CET on 22 March 2017.

**For more information, please visit DDM's website at [www.ddm-group.ch](http://www.ddm-group.ch) or contact:**

Gustav Hultgren, CEO  
Mail: [investor@ddm-group.ch](mailto:investor@ddm-group.ch) | Tel: + 46 8 4080 9030

**DDM Debt AB (publ)** is a wholly owned subsidiary of **DDM Holding AG**. DDM Holding AG (First North: DDM) is a multinational investor in and manager of distressed assets. Since 2007, the DDM Group has built a successful platform in Central and Eastern Europe, currently managing 2.3 million receivables with a nominal value of over EUR 2 billion.