

The information provided herein is such that Proventus Capital Partners IV AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 4.00 p.m. on 9 July 2020.

PRESS RELEASE

PROVENTUS CAPITAL ANNOUNCES NAV OF PROVENTUS CAPITAL PARTNERS IV

Stockholm, 9 July 2020

Proventus Capital today announces that, at the close of business on 30 June 2020, the Net Asset Value per participation loan debentures of Proventus Capital Partners IV, is EUR 106.84 for series A1.

Ordinary Income of EUR 1.87 per series A1 participation loan debentures will be distributed to debenture holders on 21 July 2020. No repayment of capital will be distributed to the debenture holders for the quarter.

Proventus Capital Partners IV's assets are composed of 79 per cent privately issued corporate loans and 21 per cent publicly traded corporate bonds.

Proventus Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital also conducts investments in publicly traded corporate credits. The funds of Proventus Capital have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital. The Proventus Capital Partners IV series A1 participation loan debentures are issued by Proventus Capital Partners IV AB (publ) and listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debentureholders amounts to approximately 40.

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