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PRESS RELEASE

PROVENTUS CAPITAL PARTERS ALPHA ISSUES NEW DEBENTURES

Stockholm, 30 November 2018

Proventus Capital Partners Alpha AB (publ) today announces that on 14 December 2018, the company will increase its contributed capital by SEK 422 million through the issuance of 378 participation loan debentures at a price of SEK 1,000,000 each and by an equity contribution of SEK 44 million from the owners.

The new debentures are subscribed for by existing debenture holders and will be registered in Euroclear around 28 December 2018. The new debentures will be eligible for coupon payments from the fourth quarter 2018.

Including the newly issued debentures, Proventus Capital Partners Alpha's funding amounts to SEK 1 477 million comprised of participation loan debentures of SEK 1 323 million and SEK 154 million in equity.

Proventus Capital Partners is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital Partners also conducts investments in publicly traded corporate credits. The funds of Proventus Capital Partners have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital Partners. The Proventus Capital Partners Alpha participation loan debentures are issued by Proventus Capital Partners Alpha AB (publ) and listed on the Debt Securities segment of Nordic Growth Market NGM in Stockholm. The number of debentureholders amounts to approximately 20.

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