

*The information provided is such that Proventus Capital Partners II AB (publ) is obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9.00 a.m on 27 July 2018.*

PRESS RELEASE

## ANNOUNCEMENT OF THE NAV OF PROVENTUS CAPITAL PARTNERS II

Stockholm, 27 July 2018

It is being announced today that, at the close of business on 26 July 2018, the Net Asset Value of the Proventus Capital Partners II participation loan debentures amounted to SEK 23,672 each.

The Net Asset Value of Proventus Capital Partners II participation loan is to be determined at the close of each quarter and in conjunction with a capital increase or decrease.

The Net Asset Value has been determined as a result of Proventus Capital Partners II in accordance with the Terms & Conditions returned SEK 53 million to the debenture holders and owners.

*Proventus Capital Partners is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital Partners also conducts investments in publically traded corporate credits. The funds of Proventus Capital Partners have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital Partners. The Proventus Capital Partners II participation loan debentures are issued by Proventus Capital Partners II AB (publ) and listed on the Debt Securities segment of Nordic Growth Market NGM in Stockholm. The number of debentureholders amounts to approximately 30.*

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**PROVENTUS**

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