

The information provided herein is such that Proventus Capital Partners Alpha AB (publ) is obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or The Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9.00 a.m. on 21 June 2018.

PRESS RELEASE

Stockholm, 21 June 2018

ANNOUNCEMENT OF THE NAV OF PROVENTUS CAPITAL PARTNERS ALPHA

Proventus today announces that, at the close of business on 20 June 2018, the Net Asset Value of Proventus Capital Partners Alpha participation loan amounted to SEK 1,013,785 per debenture.

The Net Asset Value of Proventus Capital Partners Alpha participation loan is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The Net Asset Value has been set as a result of Proventus Capital Partners Alpha increasing its contributed capital by SEK 211 million through the issuance of 189 participation loan debentures at a price of SEK 1,000,000 each and by an equity contribution of SEK 22 million.

Proventus Capital Partners is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital Partners also conducts investments in publically traded corporate credits. The funds of Proventus Capital Partners have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital Partners. The Proventus Capital Partners Alpha participation loan debentures are issued by Proventus Capital Partners Alpha AB (publ) and listed on the Debt Securities segment of Nordic Growth Market NGM in Stockholm. The number of debenture holders amounts to approximately 20.

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