

Market Notice 130/19

130/19 – Information regarding the rights issue from MenuPay AB

The last day of trading in the company's shares MENU B including the right to receive unit rights is May 21, 2019. The first day excluding the right to obtain the rights is May 22, 2019.

One (1) share entitles the owner to six (6) unit rights. Five (5) unit rights entitle the owner to subscribe for one (1) new unit, at the price of SEK 1.40 (6:5 á SEK 1.40).

Trading with unit rights will take place from May 27, 2019 until June 5, 2019 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from May 27, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from May 27, 2019 to June 10, 2019.

Information about the unit right:

Shortname: MENU UR

ISIN-code: SE0012675130

Orderbook-ID: 5734

CFI: RSIXXR

FISN: MENUPAY/SUBS RTS NL PD

First day of trading: May 27, 2019

Last day of trading: June 5, 2019

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: MENU BTU

ISIN-code: SE0012675148

Orderbook-ID: 5733

CFI: MCMUXR

FISN: MENUPAY/UT 1 AK + 1 TO

Trading period: May 27, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on May 21, 2019.

Stockholm May 20, 2019

Spotlight Stock Market

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