



Contemplated sale of shares in Eastnine AB

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Pareto Securities AB ("**Pareto**" or the "**Manager**") has been engaged by Bonnier Fastigheter Invest AB ("**Bonnier Fastigheter Invest**" or the "**Selling Shareholder**") to explore the opportunity to sell approximately 10,600,000 shares in Eastnine AB (publ) ("**Eastnine**" or the "**Company**") to Swedish and international institutional investors through an accelerated book-building procedure (the "**Placement**").

The price per share and the final number of shares to be offered in the Placement will be determined after close of the accelerated book-building procedure. The book-building procedure will commence immediately after the publication of this press release and is expected to end before the commencement of trading on Nasdaq Stockholm on February 19, 2026. The book-building procedure may be cancelled, extended or closed at any time on short notice at the discretion of Pareto and Bonnier Fastigheter Invest. Further announcements will be made following completion of the book-building.

The current ownership interest of Bonnier Fastigheter Invest in the Company's issued share capital is approximately 16%. Bonnier Fastigheter Invest has agreed to a customary lock-up with respect to its remaining shares in Eastnine following the Placement, subject to customary exceptions and waivers by the Manager, until the publication of the Company's Q1 2026 report, which is expected to be published April 28, 2026.

Pareto acts as Sole Bookrunner in connection with the Placement.

Important information

This announcement is not an offer to sell, or solicitation of an offer to buy, any securities in the United States. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be sold in the United States absent registration with the United States Securities and Exchange Commission or an exemption from registration under the Securities Act. There will not be a public offering of the shares in the United States.

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This announcement is only being distributed to and is only directed at persons in the United Kingdom that are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) high net worth entities, and other persons to whom this announcement may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "Relevant Persons"). This communication must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Persons distributing this communication must satisfy themselves that it is lawful to do so.

Any investment decision to buy shares in the Placement must be made solely on the basis of publicly available information which has not been independently verified by the Manager or the Selling Shareholder.

The Manager are acting exclusively for the Selling Shareholder and no one else in connection with the Placement. The Manager will not regard any other person (whether or not a recipient of this presentation) as a client in relation to the Placement and will not be responsible to anyone other than the Selling Shareholder for providing the protections afforded to its clients nor for the giving of advice in relation to the Placement or any transaction, matter or arrangement referred to in this announcement.

Pareto Securities is an independent full-service investment bank with a leading position in the Nordic capital markets. Pareto Securities AB offers Swedish and foreign institutions, companies and private individuals investment services related to trading in stocks, shares in SPV's and fixed income instruments, wide coverage both within equity- and credit research. Furthermore, Pareto Securities investment banking offers ECM, M&A and DCM services as well as arrangement and syndication of new investment projects, arrangement and syndication of sale and leaseback structures within real estate, infrastructure and shipping/offshore. Pareto Securities AB is part of the Pareto Securities group and is headquartered in Oslo, Norway, with more than 450 employees located in offices in Norway, Sweden, Denmark, Finland, United Kingdom, Germany, Switzerland, USA, Singapore and Australia.