

Sale of 1,223,117 existing shares in Re:NewCell AB (publ) completed

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Reference is made to the press release published on 11 June 2021 regarding a potential sale of existing shares in Re:NewCell AB (publ) ("**Renewcell**" or the "**Company**") by a group of 11 shareholders (the "**Selling Shareholders**") through an accelerated bookbuilding process managed by Nordea Bank Abp, filial i Sverige ("**Nordea**") and Pareto Securities AB ("**Pareto Securities**") or jointly the "**Managers**".

The Selling Shareholders have successfully sold 1,223,117 shares in the Company (the "**Placing**"), corresponding to approximately 4.0 percent of the total number of shares outstanding in the Company. The price in the Placing was SEK 175.00 per share and amounted to approximately SEK 214 million. Following the Placing, the Selling Shareholders own a total of 1,369,772 shares in the Company, for which the Selling Shareholders have entered into a customary lock up with the Managers for a period of 30 days. None of the Selling Shareholders are considered persons discharging managerial responsibilities ("**PDMR**") in the Company.

Nordea and Pareto Securities acted as Joint Global Coordinators and Joint Bookrunners in the Placing. Synch Advokat acted as legal advisor to the Selling Shareholders.

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Any investment decision to buy shares in the Placing must be made solely on the basis of publicly available information which has not been independently verified by the Managers or the Selling Shareholders.

The Managers are acting exclusively for the Selling Shareholders and no one else in connection with the Placing. The Managers will not regard any other person (whether or not a recipient of this presentation) as a client in relation to the Placing and will not be responsible to anyone other than the Selling Shareholders for providing the protections afforded to its clients nor for the giving of advice in relation to the Placing or any transaction, matter or arrangement referred to in this announcement.