



Correction - Crunchfish Publishes Information Memorandum for April 2026 Rights Issue and Invites to Investor Webinar

Malmö, April 9, 2026.

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Crunchfish AB ("Crunchfish" or the "Company") publishes an information memorandum (the "Information Memorandum") relating to the 2026 rights issue of shares of approximately SEK 15 million before deduction of issue costs (the "Rights Issue"), which was resolved by the Board of Directors on 31 March 2026, pursuant to the authorization granted by the Annual General Meeting on 21 May 2025. An investor webinar will be arranged on 14 April 2026 at 9:00 CEST.

INFORMATION MEMORANDUM REGARDING THE **APRIL 2026** RIGHTS ISSUE OF SHARES IN CRUNCHFISH AB



BANKABLE

IMPLEMENTABLE

GOVERNED

The Information Memorandum

In connection with the Rights Issue, the Company has prepared the Information Memorandum. [The Information Memorandum has today been published on Crunchfish's website](#), and will also be made available on [Nordic Issuing AB's website](#).

The Information Memorandum is not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the “**Prospectus Regulation**”) or an information document in the form prescribed in Annex IX to the Prospectus Regulation and has not been approved by any regulatory authority in any jurisdiction. The Swedish Financial Supervisory Authority has neither reviewed nor approved the Information Memorandum.

Commencement of the subscription period

On Monday, 13 April 2026, the subscription period in the Rights Issue commences. The subscription period in the Rights Issue will run until 27 April 2026. However, please note that certain banks and nominees may apply an earlier final date for subscription in the Rights Issue.

Time plan for the Rights Issue

13 April – 22 April 2026	Trading in subscription rights
13 April – 27 April 2026	Subscription period
29 April 2026	Estimated date for announcement of the outcome of the Rights Issue
13 April – 13 May 2026	Trading in BTA (paid subscribed share)

Advisors

Crunchfish has engaged Setterwalls Advokatbyrå AB as legal advisor in connection with the Rights Issue and Nordic Issuing AB as issuing agent in connection with the Rights Issue.

Investor webinar invitation


Crunchfish also invites shareholders, investors, analysts and media to a live webinar where CEO Joachim Samuelsson will be interviewed by Martin Dominique, Chief Analyst at Västra Hamnen Corporate Finance on 14 April 2026 at 9:00 CEST.

The session will cover:

- The background and rationale for the rights issue
- Crunchfish’s market opportunity and positioning
- Why governed payments represent a structural shift in digital payment infrastructure
- Key drivers for future value creation

The webinar will be held in Swedish, and participants will have the opportunity to ask questions through a chat function.

 **Date:** Tuesday, April 14, 2026

 **Time:** 09:00 – 10:00 CEST

 **Format:** Live interview + Q&A

 **Register** via [this link](#):

For more information, please contact:

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This correction was submitted for publication, through the agency of the contact person set out above, at 10:35 CEST on 9 April 2026.

About Crunchfish - crunchfish.com

Crunchfish is a deep fintech company developing patented governed offline payments technology for payment systems, banks, and payment applications. Its reservation-based Layer-2 architecture enables offline payments to operate as digital money, preserving central ledger authority, bounded exposure, and liquidity anchored within regulated institutions. By structurally aligning banking economics, scalable deployment, and governance continuity, Crunchfish enables offline capability at institutional scale without creating parallel forms of money or unmanaged credit risk. Crunchfish is listed on the Nasdaq First North Growth Market.

Important information

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This press release is not a prospectus for the purposes of the Prospectus Regulation and has not been approved by any regulatory authority in any jurisdiction. Neither a prospectus nor an information document in the form prescribed in Annex IX to the Prospectus Regulation will be prepared in connection with the Rights Issue.

This press release does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the Company. The information contained in this announcement relating to the Rights Issue is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this press release or its accuracy or completeness.

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