

Crunchfish announces the last day of trading in BTU and the first trading day in warrants

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Crunchfish AB (publ)'s ("Crunchfish" or the "Company") rights issue of units of approximately SEK 64.4 million (the "Rights Issue") has now been registered with the Swedish Companies Registration Office. The last day of trading in paid subscribed units ("BTU") is Wednesday, November 10, 2021. The stop date at Euroclear for conversion of BTU to ordinary shares and warrants is Friday, November 12, 2021.

The new ordinary shares and the warrants are estimated to be delivered to each shareholder's securities account/deposit on Tuesday, November 16, 2021. The first day of trading in the new ordinary shares and the warrants on Nasdaq First North Growth Market is estimated to be Tuesday, November 16, 2021.

Financial and legal advisors

Västra Hamnen Corporate Finance AB is financial advisor and Setterwalls Advokatbyrå AB is legal advisor to Crunchfish in connection with the Rights Issue.

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About Crunchfish – crunchfish.com

Crunchfish is a technical pioneer with solution areas; **Digital Cash** with a two-step hierarchical architecture that makes Digital Cash payments independent from the net, offering instant payments fully offline, followed by settlement online. **Gesture Interaction** that enables touchless interaction with devices without touching displays or physical buttons. Crunchfish is listed on Nasdaq First North Growth Market since 2016, with headquarters in Malmö, Sweden and with representation in India.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, warrants or other securities in Crunchfish. No action has been taken and measures will not be taken to permit a public offering in any jurisdictions other than Sweden. Any invitation to the persons concerned to subscribe for Units in Crunchfish will only be made through the Prospectus published by the Company on October 6, 2021. The Prospectus has been approved and registered by the Swedish Financial Supervisory Authority and has been published on <https://www.crunchfish.com/investors/>. The approval of the Prospectus by the Swedish Financial Supervisory Authority shall not be regarded as an approval of the shares, warrants or any other securities. This release is however not a prospectus in accordance to the definition in the Prospectus Regulation (EU) 2017/1129 ("Prospectus Regulation" and this announcement does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in shares, warrants or other securities in Crunchfish. In order for investors to fully understand the potential risks and benefits associated with a decision to participate in the Rights Issue, any investment decision should only be made based on the information in the Prospectus. Thus, investors are encouraged to review the Prospectus in its entirety. In accordance with article 2 k of the Prospectus Regulation this press release constitutes an **advertisement**.

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