



PRESS RELEASE
2018-05-28

Change in number of shares in Eyeonid Group AB (publ)

Conversion of convertible notes into shares under the Convertible Notes issued under the financing agreement announced on January 31st 2018.

The number of Notes converted on May 25th 2018 was 25. The number of Notes remaining under the first Tranche for future conversions is 45. The number of shares and the number of votes before the conversion was 51 860 436. Through the conversion, the number of shares and the number of votes have increased by 248 015. The total number of shares and the total number of votes after the conversion amount to 52 108 451.

For terms and conditions of the Notes, please visit:

<https://www.eyeonid.com/investor/documents>

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Eyeonid was founded in 2014 and has since its inception developed a technically complex and advanced platform for proactive ID protection services. The company's service monitors and alerts customers when sensitive, private and corporate digital information, such as login credentials, credit card numbers and social security numbers, are found at unauthorized sites on the internet, whereupon the customer can act and protect himself.

This information is information that Eyeonid Group AB (publ) is obliged to disclose under the EU Market Abuse Regulation. The information was provided, through the contact of the above contact person, for publication on the 25 of May 2018.