



PRESS RELEASE

2018-04-10

Change in number of shares in Eyeonid Group AB (publ)

Conversion of convertible notes into shares under the Convertible Notes issued under the financing agreement announced on January 31st 2018.

The number of Notes converted on April 9th 2018 was 25. The number of Notes remaining under the first Tranche for future conversions is 95. The number of shares and the number of votes before the conversion was 51 372 387. Through the conversion, the number of shares and the number of votes have increased by 238 549. The total number of shares and the total number of votes after the conversion amount to 51 610 936.

For terms and conditions of the Notes, please visit:

<https://www.eyeonid.com/investor/documents>

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Eyeonid was founded in 2014 and has since its inception developed a technically complex and advanced platform for proactive ID protection services. The company's service monitors and alerts customers when sensitive, private and corporate digital information, such as login credentials, credit card numbers and social security numbers, are found at unauthorized sites on the internet, whereupon the customer can act and protect himself.

*This information is information that Eyeonid Group AB (publ) is obliged to disclose under the EU Market Abuse Regulation. The information was provided, through the contact of the above contact person, for publication on the **10 of April 2018**.*