



Episurf Medical publishes prospectus in connection with the company's rights issue of units

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On July 2, 2025, Episurf Medical AB (publ) ("Episurf Medical", "Episurf" or the "Company") (Nasdaq Stockholm: EPIS B) announced that the board of directors had resolved, subject to the subsequent approval of the general meeting, to carry out an issue of units with preferential right for existing shareholders of approximately SEK 29.4 million (the "Rights Issue"). Each unit ("Unit") consists of six (6) shares and three (3) warrants of series TO14 B. The board of directors' resolution on the Rights Issue was approved at the extraordinary general meeting of the Company held on August 4, 2025. A prospectus, prepared in connection with the Rights Issue, has today, August 5, 2025, been approved and registered by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The Prospectus is available on Episurf's website (www.episurf.com) and DNB Carnegie's website (www.carnegie.se).

Publication of the Prospectus

The prospectus that Episurf has prepared in connection with the Rights Issue has today, August 5, 2025, been approved and registered by the Swedish Financial Supervisory Authority. The prospectus, containing the full terms and conditions of the Rights Issue, can be obtained from Episurf and DNB Carnegie and are available on Episurf's website (www.episurf.com) and on DNB Carnegie's website (www.carnegie.se). The prospectus will also be available on the Swedish Financial Supervisory Authority's website (www.fi.se).

For further information about the Rights Issue, investors are referred to the prospectus.

Application forms

The subscription period will commence on August 8, 2025. Application forms for subscription without preferential rights will be available on the Company's and DNB Carnegie's websites respectively.

Summary timetable for the Rights Issue

August 6, 2025	Record date for the right to receive unit rights in the Rights Issue
August 8 – 19, 2025	Trading in unit rights
August 8 – 22, 2025	Subscription period
August 8 – September 4, 2025	Trading in BTU (paid subscribed unit)
August 25, 2025	Estimated date for publication of the outcome of the Rights Issue

September 10, 2025

Estimated first day of trading in new shares of series B and in warrants of series TO14 B

February 9 – 20, 2026

Period for exercise of warrants of series TO14 B for subscription of shares of series B

Advisors

Episurf has engaged DNB Carnegie SME as financial advisor and Snellman Attorneys Ltd as legal advisor in connection with the Rights Issue.

For more information, please contact:

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The information was submitted for publication, through the agency of the contact person set out above, at 12:00 CEST on August 5, 2025.

About Episurf Medical

Episurf Medical is endeavoring to bring people with painful joint injuries a more active, healthier life through the availability of minimally invasive and individualised treatment alternatives. Episurf Medical's Episealer® individualised implants and Epiguide® surgical drill guides are developed for treating localised cartilage injury in joints. Episurf Medical's µiFidelity® system enables implants to be cost-efficiently tailored to each individual's unique injury for the optimal fit and minimal intervention. Episurf Medical's head office is in Stockholm, Sweden. Its share (EPIS B) is listed on Nasdaq Stockholm. For more information, go to the company's website: www.episurf.com.

Important information

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This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. A prospectus, prepared in accordance with the simplified disclosure regime for secondary issuances as set forth in the Prospectus Regulation, regarding the Rights Issue described in this press release has been prepared by the Company, reviewed and approved by the Swedish Financial Supervisory Authority and published on the Company's website.

This announcement does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the Company. The information contained in this announcement relating to the Rights Issue is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. DNB Carnegie SME are acting for Episurf Medical in connection with the Rights Issue and no one else and will not be responsible to anyone other than Episurf Medical for providing the protections afforded to its clients nor for giving advice in relation to the Rights Issue or any other matter referred to herein. DNB Carnegie SME are not liable to anyone else for providing the protection provided to their customers or for providing advice in connection with the Rights Issue or anything else mentioned herein.

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's and the group's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company and the group operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or Nasdaq Stockholm's rule book for issuers.