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## Press release

### Starbreeze publishes prospectus relating to the rights issue

August 18, 2020 | 14:30 | Regulatory

The prospectus relating to the rights issue in Starbreeze AB (publ) of approximately MSEK 250 before transaction costs has today on 18 August 2020 been approved and registered by the Swedish Financial Supervisory Authority, and is available on Starbreeze's website, [www.starbreeze.com/offer/](http://www.starbreeze.com/offer/), as well as on Carnegie's website for prospectuses, [www.carnegie.se](http://www.carnegie.se).

Application forms for subscription without subscription rights can be obtained from Starbreeze's website and Carnegie's website for prospectuses as from the first day of the subscription period (24 August 2020).

#### Advisers

Carnegie Investment Bank AB (publ) is acting as financial advisor and Mannheimer Swartling Advokatbyrå is acting as legal advisor to Starbreeze in connection with the Rights Issue. Wesslau Söderqvist Advokatbyrå is acting as legal advisor to Starbreeze in connection with the Rights Issue and the Company's compliance with the reorganization plan and composition.

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*The information was submitted for publication through the agency of the contact person set out above on 18 August 2020 at 14:30 CET.*

## **About Starbreeze**

Starbreeze is an independent developer and creator of PC and console targeting the global market, with studios in Stockholm, Barcelona and Paris. Housing the smash hit IP PAYDAY, Starbreeze develops games based on proprietary and third-party rights, both in-house and in partnership with external game developers. Starbreeze shares are listed on Nasdaq Stockholm under the tickers STAR A and STAR B with the ISIN-codes SE0007158928 (A share) and SE0005992831 (B share). For more information, please visit [starbreeze.com](http://starbreeze.com)

## **Important information**

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, subscription rights or other securities in the Company in any jurisdiction. Any invitation to the persons concerned to subscribe for shares in Starbreeze will only be made through the prospectus that Starbreeze publishes today on August 18, 2020.

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Within the European Economic Area ("EEA"), no public offering of securities is made in other countries than Sweden. In other member states of the EU, such an offering of securities may only be made in accordance with an applicable exemption in the Prospectus Regulation (EU) 2017/1129.

This press release contains certain forward-looking information that reflects the Company's present view of future events as well as financial and operational development. Words such as "intend", "assess", "expect", "may", "plan", "believe", "estimate" and other expressions entailing indications or predictions of future development or trends, not based on historical facts, constitute forward-looking information. Forward-looking information is inherently associated with both known and unknown risks

and uncertainties as it depends on future events and circumstances. Forward-looking information is not a guarantee of future results or development and actual outcomes may differ materially from the statements set forth in the forward-looking information.