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Starbreeze evaluates the possibility to issue senior secured bonds

STOCKHOLM (16 October 2018) – Starbreeze AB (publ) (“Starbreeze”) is contemplating a potential issuance of bonds. Subject to, inter alia, market conditions, a transaction may follow.

Starbreeze explores the possibility to diversify its funding sources and replace existing debt facilities to increase financial strength and flexibility by turning to the Nordic debt capital market and has mandated Arctic Securities as financial advisor and sole bookrunner to evaluate the possibility to issue senior secured bonds and Gernandt & Danielsson as legal advisor in connection with the potential transaction.

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This information is such that Starbreeze AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08.00 CET on 16 October 2018.

About Starbreeze

Starbreeze is a global game company whose vision is to be a leading provider in the entertainment industry by creating world-class experiences. Starbreeze was founded in 1998 and has since evolved into a well-established developer and publisher of PC and console games and VR products aimed at the global market. With studios in Stockholm, Paris, Los Angeles, San Francisco, Barcelona, Brussels, Bangalore and Dehradun, Starbreeze develops high-quality entertainment products based on proprietary and third-party rights, both in-house and in partnership with external game developers. Operations are organized in three business areas: Starbreeze Games, Publishing and VR Tech & Operations. Starbreeze shares are listed on Nasdaq Stockholm under the tickers STAR A and STAR B with the ISIN-codes SE0007158928 (A share) and SE0005992831 (B share). For more information, please visit starbreeze.com