



Bluestep Bank AB (publ) has completed a tap issue of SEK 250 million of the covered bond loan maturing in October 2026

Loan number: 7

Tranche number: 2

ISIN: SE0016274153

Loan date: 18 November 2021

Maturity date: 20 October 2026

Tap volume: SEK 250 million

Aggregate outstanding loan amount after the tap: SEK 1,500 million

Coupon: 3m Stibor + 1.00%

Price: 103.48% plus accrued interest

Re-offer spread: 3m Stibor + 0.30%

Lead manager: Danske Bank

For more information, please contact:

Klas Lavemark, Head of Treasury

+46 70 547 5174

Or visit www.bluestepbank.com