

Bluestep Bank AB (publ), (“Bluestep”) has completed tap issues of NOK 250 million and SEK 250 million of the senior unsecured bonds maturing in April 2024

NOK information

Loan number: 5

Tranche number: 2

ISIN: NO0010965478

Loan date: 9 June 2021

Maturity date: 8 April 2024

Tap volume: NOK 250m

Aggregate outstanding loan amount after the tap: NOK 450m

Price: 100.383% plus accrued interest

Re-offer spread: 3m Nibor + 0.57%

Lead manager: Nordea

SEK information

Loan number: 6

Tranche number: 2

ISIN: SE0013102092

Loan date: 2 June 2021

Maturity date: 8 April 2024

Tap volume: SEK 250m

Aggregate outstanding loan amount after the tap: SEK 750m

Price: 100.291% plus accrued interest

Re-offer spread: 3m Stibor + 0.55%

Lead manager: SEB

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Or visit www.bluestepbank.com