Date: 2020-04-20



Bluestep Bank issues SEK 1 700 million covered bonds

Bluestep Bank AB (publ), ("Bluestep") has issued 3-year, SEK 1 700 million covered bonds. The bonds were priced at 101.259 corresponding to a yield of 3m Stibor +0.58%. The bonds will be listed on Nasdaq Stockholm with a coupon of 3m Stibor +1.00%.

Bluestep's MTCN-program has a total framework amount of SEK 15 billion and the bonds are expected to be rated Aa1 by Moody's.

Danske Bank, Nordea and SEB acted as joint lead managers for the transaction.

For additional information, please contact:

Johanna Clason, CFO johanna.clason@bluestep.se

Tel: +46 701 483 385

Louise Bergström, Head of Investor Relations

louise.bergstrom@bluestep.se

Tel: +46 731 427 466

or visit www.bluestepbank.com