

## **The Hargreaves Family No. 14 Settlement receives FDI-approvals in relation to the directed issue of new shares of SEK 196 million and the directed share issue has thus been completed**

GomSpace Group AB (publ), reg. no. 559026-1888 ("GomSpace" or the "Company"), is pleased to announce that The Hargreaves Family No. 14 Settlement, a major shareholder in the Company, has received all necessary approvals from the relevant Foreign Direct Investment authorities ("FDI-Authorities") in connection with the previously announced directed share issue.

On 18 March 2025, it was announced through press release that GomSpace had reached an agreement to carry out a directed share issue of SEK 196 million through the issuance of 28,000,000 new shares to its major shareholder (The Hargreaves Family No. 14 Settlement) and that completion of the directed share issue was subject to the receipt of clearance or confirmation from relevant FDI-Authorities (the "FDI-Process").

GomSpace is now pleased to confirm that all necessary approvals have been obtained in the FDI-Process. With the receipt of these approvals, the directed share issue has been completed in accordance with the terms previously announced. The new shares will be registered with the Swedish Companies Registration Office (Sw. *Bolagsverket*) in the near future. Following registration, The Hargreaves Family No. 14 Settlement will further strengthen its position as a significant shareholder in GomSpace, supporting the Company's continued growth and development.

Pursuant to applicable Takeover rules for certain trading platforms, the increased shareholding of The Hargreaves Family No. 14 Settlement in GomSpace will trigger an obligation to submit a takeover bid for the remaining shares in the Company (a mandatory offer) within four weeks (provided that the mandatory offer requirement will not cease to apply within such four weeks' period). The Hargreaves Family No. 14 Settlement intends to revert with information about a possible mandatory offer. There is no requirement for the shareholders to accept a mandatory offer, if they prefer to hold their shares.

### **For more information, please contact:**

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### **About GomSpace Group AB**

The company's business operations are mainly conducted through the wholly-owned Danish subsidiary, GomSpace A/S, with operational office in Aalborg, Denmark. GomSpace is a space company with a mission to be engaged in the global market for space systems and services by introducing new products, i.e. components, platforms and systems based on innovation within professional nanosatellites. The company is listed on the Nasdaq First North Premier exchange under the ticker GOMX. FNCA Sweden AB is the Company's Certified Adviser. For more information, please visit our website on [www.gomspace.com](http://www.gomspace.com).