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GomSpace Group AB (publ)  
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[www.gospace.com](http://www.gospace.com)

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Press release  
Stockholm  
August 24, 2017

## **Extraordinary general meeting held in GomSpace Group AB (publ)**

**Earlier today, an extraordinary general meeting was held in GomSpace Group AB (publ) (the “Company” or “GomSpace”). The general meeting resolved, in accordance with the proposal presented by the board of directors, to issue 142,536 additional warrants under the incentive programme adopted by the annual general meeting held on 24 April 2017.**

In total 402,424 warrants issued under the incentive programme may be exercised for subscription of a corresponding number of new shares in the Company at a subscription price of SEK 54.10 per share (assuming maximum allocation and without taking certain bad leaver provisions into account).

The warrants may be exercised for subscription of new shares during the period from and including April 27, 2020 until and including April 27, 2021.

The total number of shares and votes in the Company is 26,257,334. If the maximum number of warrants under the incentive programme are transferred to and exercised by the participants for subscription of new shares in the Company, the Company’s share capital will increase with SEK 28,169.68 (subject to potential recalculations in accordance with the warrant terms). This would lead to a dilution corresponding to 1.51% of the total share capital and number of votes in the Company (based on the share capital and number of shares in the Company as of today and calculated as the maximum amount of share capital and number of shares that may be issued, divided by the total share capital and the total number of shares in the Company after all warrants have been exercised).

There are no equity related incentive programmes or equity related instruments outstanding in the Company other than the 402,424 warrants issued under the incentive programme described above.

The complete proposal is available at the Company’s website [www.gospace.com](http://www.gospace.com).

### **For more information, please contact:**

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### **About GomSpace**

The Company’s business operations are mainly conducted through the wholly-owned Danish subsidiary, GomSpace A/S, with operational office in Aalborg, Denmark. GomSpace is a space company with a mission to be engaged in the global market for space systems and services by introducing new products, i.e. components, platforms and systems based on innovation within professional nanosatellites. The Company is listed on the Nasdaq First North Premier exchange under the ticker GOMX. FNCA Sweden AB is the Company’s Certified Adviser. For more information, please visit our website on [www.gospace.com](http://www.gospace.com).

### **Miscellaneous**

This information was submitted for publication, through the agency of the contact person set out above, at 11:00 a.m. CET on August 24, 2017.