

Press release
Stockholm
18 May 2016

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GomSpace publishes prospectus

The board of directors of GS Sweden AB (publ) (the "**Company**" or "**GomSpace**"), parent company of GomSpace ApS, has prepared a prospectus in relation to the initial public offering in Sweden in connection with listing on Nasdaq First North Stockholm, Denmark and Norway as well as to professional investors in Sweden and internationally, decided by the board of directors and communicated through a press release last Friday (13 May 2016). The prospectus has today been approved by and registered with the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*).

The prospectus is available for download on the Company's website, www.gomspace.com, on Stockholm Corporate Finance's website, www.stockholmcorp.se, on Nordnet's Swedish, Danish and Norwegian websites (www.nordnet.se, www.nordnet.dk, and www.nordnet.no), on Aktieinvest's website, www.aktieinvest.se, and will also be available on the Swedish Financial Supervisory Authority's website, www.fi.se.

About GomSpace

The Company's business operations are conducted through the wholly-owned Danish subsidiary, GomSpace ApS, with operational office in Aalborg, Denmark. GomSpace develops and sells products and perform service and maintenance in the global nanosatellite market. For more information about GomSpace and the offering, please refer to the press release published on 13 May 2016.

Advisers

Stockholm Corporate Finance AB acts as financial adviser and EY Law AB acts as legal adviser to the Company in connection with the Offering. Nordnet Bank AB acts as retail selling agent in connection with the Offering.

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Miscellaneous

The board of directors of the Company has applied for listing of the Company's shares at Nasdaq First North Stockholm (Premier Segment) and has engaged FNCA Sweden AB as Certified Adviser.

For more information, please visit our website www.gomspace.com.

IMPORTANT INFORMATION

This document has not been approved by any regulatory authority. The document is a press release and not a

prospectus and investors should not subscribe for or purchase securities referred to in this document except on the basis of information contained in the prospectus approved by the Swedish Financial Supervisory Authority and that can be downloaded at the Company's website. Distribution of this press release could in some jurisdictions be subject to restrictions according to law and recipients of this, or part of this, are required to inform themselves of, and comply with, such legal restrictions. Information in this press release should not constitute an offer to sell shares, or a solicitation of any offer to purchase shares, nor should any sale of the securities referred to herein be made, in any jurisdiction where such offer, solicitation of any offer to purchase, or sale would require preparing additional prospectuses or other offering documents, or would not be lawful without registration or applicable exemptions from registering according to security acts in any such jurisdiction.

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