



Talkpool calls for Decision Procedure in Bond Loans of SEK 24,000,000, ISIN SE0011311414, with proposals for adjustment in the bond terms

Talkpool AG (“Talkpool”) has an outstanding bond loan of SEK 24,000,000, named SE0011311414, (the “Bond Loan”). The issuer has had and is in ongoing dialogue with stakeholders regarding refinancing, and the sale of parts of the business. These have not yet been put in place, which is why the issuer is now calling on the creditors of the Bond Loan for a decision-making procedure with the following changes in the terms of the bond:

- Extension of the Bond Loan from 31 December 2021 to 31 December 2022, with the option to repay on an ongoing basis
- Opportunity to sell parts of the business, where at least half of the funds received will go to amortization of the loan
- Addition of waiver fee of an additional 1.00 percent of the Bond Loan, which is paid out to creditors no later than the repayment date
- When the security has been incorrectly deregistered from Euroclear, to approve that the debt book is kept in physical form

This information is such that Talkpool AG is required to publish in accordance with the EU Market Abuse Regulation. The information was submitted, through the care of the above contact person, for publication on January 24, 2022, at 18.00 CET.

For more information, please contact:

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Talkpool provides sustainable services for telecommunication networks and smart buildings globally. Both the building and network services are underpinned by internet technology. See www.talkpool.com for more information.

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