



Press release 31 May 2022

Nobina announces outcome of voting procedure and redeems remaining bonds

Reference is made to Nobina AB's (publ) ("Nobina") senior secured floating rate green bonds 2019/2024 (the "Bonds").

The voting procedure regarding amendments in the terms and conditions for the Bonds, which was initiated on 10 May 2022 and announced in a previous press release, has been concluded. The bondholders have voted in favour of the requested amendments in the terms and conditions.

Nobina will now proceed to carry out an early redemption of the remaining outstanding Bonds, in accordance with the terms and conditions for the bonds (as amended and restated). Redemption of the Bonds will occur on 10 June 2022 and the Bonds will be redeemed at 101 per cent. of the nominal amount. The redemption amount will be paid to each person who is registered as owner of Bonds in the debt register kept by Euroclear Sweden at end of business on the record date 2 June 2022.

In connection with the early redemption the Bonds will be delisted from Nasdaq Stockholm's sustainable bond list and subsequently cancelled.

Nobina will also send a formal notice of early redemption to all bondholders directly registered in the debt register kept by Euroclear Sweden.

For further information, please contact:

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About Nobina

This is Nobina. We are the Nordic region's largest public transport operator, with 13,000 employees across four countries. Every day, all year round, one million people choose to travel more sustainably with us. From north to south, in urban and in rural areas. To the next bus stop, or all the way home. Together with our passengers and clients, we are big enough to make a real difference. From a welcoming greeting and a comfortable bus journey, to new smart technology that contributes to more fossil-free travel. A unique opportunity to bring about change.

The Group operates in Sweden, Norway, Denmark and Finland and reported sales of almost SEK 13 billion in 2021/2022. In the Swedish and Danish markets, Nobina also operates special needs transportation under the Samtrans, Göteborgs Buss, Telepass and Ørslev brands, respectively.

Together, we keep society moving every day.

More information is available on: www.nobina.com