



Press release 5 April 2022

## Correction: Nobina repurchases bonds

**The correction refers to the press release published on 9 March 2022 and the total nominal amount of Nobina's senior secured floating rate bonds 2019/2024 repurchased pursuant to the repurchase offer launched in connection with the Change of Control in ownership of Nobina. The corrected press release follows in its entirety.**

Reference is made to Nobina AB's (publ) ("Nobina") senior secured floating rate green bonds 2019/2024 (the "Bonds") and the terms and conditions for the Bonds (the "Terms and Conditions"). Any capitalised term in this press release not otherwise defined herein shall have the same meaning ascribed to it in the Terms and Conditions.

As announced, by way of Nobina's press release and notice to bondholders on 2 February 2022, holders of Bonds have, as a result of a Change of Control, had a right to request that Nobina repurchases Bonds during a certain time period.

The repurchase offer expired 9 March 2022 at 12:00 CET and has been declared concluded. Bondholders have requested that Nobina repurchases Bonds in a total nominal amount of SEK 652 million.

The price for repurchased Bonds will be equal to 101 per cent. of the nominal amount and be paid together with accrued but unpaid interest on the settlement date, which will occur on 6 April 2022.

The abovementioned notice to the bondholders and their agent, which contains more information regarding the repurchase right, is available at Nobina's webpage, <https://www.nobina.com/investors/financial-information/green-bond/>.

### **For further information, please contact:**

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### **About Nobina**

This is Nobina. We are the Nordic region's largest public transport operator, with 12,000 employees across four countries. Every day, all year round, one million people choose to travel more sustainably with us. From north to south, in urban and in rural areas. To the next bus stop, or all the way home. Together with our passengers and clients, we are big enough to make a real difference. From a welcoming greeting and a comfortable bus journey, to new smart technology that contributes to more fossil-free travel. A unique opportunity to bring about change.

The Group operates in Sweden, Norway, Denmark and Finland and reported sales of almost SEK 11 billion in 2020/2021. In the Swedish and Danish markets, Nobina also operates special needs transportation under the Samtrans, Göteborgs Buss, Telepass and Ørslev brands, respectively.

Together, we keep society moving every day.

More information is available on: [www.nobina.com](http://www.nobina.com)