

Market Notice 122/19

122/19 – Information regarding the rights issue from Cereno Scientific AB

The last day of trading in the company's shares CRNO B including the right to receive subscription rights is May 17, 2019. The first day excluding the right to obtain the rights is May 20, 2019.

One (1) share entitles the owner to one (1) subscription right. One (1) subscription right entitle the owner to subscribe for one (1) new share, at the price of SEK 2.90 (1:1 á SEK 2.90).

Trading with subscription rights will take place from May 23, 2019 until June 4, 2019 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from May 23, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from May 23, 2019 to June 7, 2019.

Information about the subscription right:

Shortname: CRNO TR B ISIN-code: SE0012673739

Orderbook-ID: 56JK

CFI: RSSXXR

FISN: CERENOSCIE/SUBS RTS NL PD

First day of trading: May 23, 2019 Last day of trading: June 4, 2019

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Page 2/2 Information about the paid subscribed share:

Shortname: CRNO BTA B ISIN-code: SE0012673747

Orderbook-ID: 56JJ CFI: ESNUFR

FISN: CERENOSCIE/SH B

Trading period: May 23, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on May 17, 2019.

Stockholm May 14, 2019

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