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Press release, 12 June 2026

Bonava AB (publ) announces the results of the conditional tender offer for outstanding 2025/2028 green notes

Bonava AB (publ), reg. no. 556928-0380 ("**Bonava**" or the "**Company**") announces the results of the tender offer to the holders of Bonava's existing 2025/2028 senior secured floating rate green notes due 2028 with ISIN SE0023950910 (the "**Existing Notes**" and the "**Tender Offer**").

The Tender Offer expired at 14:00 CEST on 12 June 2026. The Tender Offer has been accepted by holders of Existing Notes representing a total nominal amount of SEK 768,750,000. The Tender Offer was made on the terms and subject to the conditions set out in a tender information document dated 5 June 2026 (the "**Tender Information Document**"). Subject to the conditions in the Tender Information Document, Bonava accepts all validly tendered Existing Notes for purchase and will complete the Tender Offer at the previously communicated price of 103.54 per cent. of the nominal amount of the Existing Notes together with any accrued and unpaid interest. Bonava's acceptance of Existing Notes validly tendered for purchase pursuant to the Tender Offer is conditional upon, inter alia, the successful settlement of the new issue of senior secured green floating rate notes in an initial nominal amount of SEK 1,500,000,000, under a total framework of SEK 2,000,000,000 (including the receipt of funds by the Company) and subject to the terms described in the Tender Information Document.

Settlement of the Tender Offer is expected to occur on or around 23 June 2026.

The Tender Information Document is available on Bonava's website, via the following link: <https://www.bonava.com>.

Bonava has mandated DNB Carnegie Investment Bank AB (publ), Skandinaviska Enskilda Banken AB (publ), Danske Bank A/S, Danmark, Sverige Filial and SB1 Markets, filial i Sverige as dealer managers and tender agents in connection with the Tender Offer. Snellman Advokatbyrå AB acts as legal advisor to Bonava and BAHR Advokatbyrå AB acts as legal advisor to the dealer managers.

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Bonava is a leading residential developer in Europe with the purpose to create happy neighbourhoods for the many. With its 900 employees, Bonava develops residential housing in Germany, Sweden, Finland, Latvia, Estonia and Lithuania. To date, the company has built about 50,000 homes and reported net sales of approximately SEK 8 billion in 2025. Bonava's shares and green bond are listed on Nasdaq Stockholm.

For more information about us, visit: www.bonava.com
