



Interim Report

Second quarter of 2026

Interim Report

Second quarter | April–June 2026

- Net sales amounted to TSEK 274,625 (210,703), which is an increase of 30.3% compared to the same period last year.
- The gross margin amounted to 54.9% (52.0).
- Operating profit before depreciation (EBITDA) amounted to TSEK 88,660 (68,570), which corresponds to an operating margin before depreciation of 32.3% (32.5).
- Operating profit (EBIT) amounted to TSEK 61,806 (47,384), which corresponds to an operating margin of 22.5% (22.5).
- Earnings per share before dilution amounted to SEK 4.24 (3.32).

Half-year | Jan–June 2026

- Net sales amounted to TSEK 582,501 (431,086), which is an increase of 35.1% compared to the same period last year.
- The gross margin amounted to 55.4% (51.8).
- Operating profit before depreciation (EBITDA) amounted to TSEK 220,941 (145,709), which corresponds to an operating margin before depreciation of 37.9% (33.8).
- Operating profit (EBIT) amounted to TSEK 168,572 (104,484), which corresponds to an operating margin of 28.9% (24.2).
- Earnings per share before dilution amounted to SEK 11.64 (7.35).

(Comparative figures in parentheses refer to the corresponding period in the previous year.)

Financial overview

Amounts in TSEK	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024
Net sales	274,625	307,876	288,333	215,349	210,703	220,383	203,991	153,148
Gross margin, %	54.9	55.8	54.5	52.6	52.0	51.6	55.1	53.5
Operating profit before depreciation (EBITDA)	88,660	132,282	104,121	68,005	68,570	77,140	71,155	44,038
Operating profit (EBIT)	61,806	106,767	80,169	45,075	47,384	57,100	54,039	26,048
Operating margin, %	22.5	34.7	27.8	20.9	22.5	25.9	26.5	17.0
Profit after tax	48,033	83,906	62,891	35,244	37,117	44,991	42,749	20,319
Earnings per share before and after dilution, SEK	4.24/4.24	7.51/7.45	5.63/5.58	3.15/3.13	3.32/3.30	4.02/4.02	3.82/3.82	1.82/1.82
Equity/assets ratio, %	71.9	70.2	69.0	72.6	74.2	74.0	74.0	73.0
Cash and cash equivalents	235,863	146,312	92,303	95,315	78,464	62,290	43,825	21,762

For definitions of key figures, see the table on page 16.

Value growth in installations

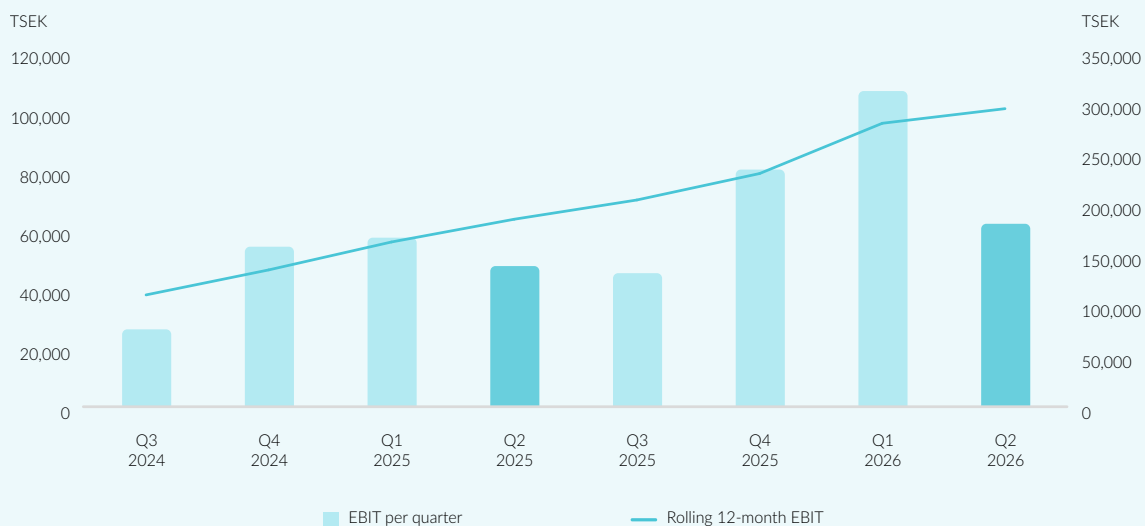
%	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024
Global	27.5	34.1	45.5	44.4	46.7	44.1	36.0	33.6
Sweden	21.1	20.8	29.4	29.3	31.6	29.8	29.7	22.3
Norway	33.5	51.2	70.7	64.6	67.0	64.1	39.0	46.5
Finland	35.1	29.7	50.9	36.6	39.3	37.5	42.6	36.1
The Netherlands	58.4	76.5	87.2	85.1	103.0	86.4	89.1	90.0

The figures show the value growth in installations compared to the same quarter of the previous year, which is the best measure of the company's underlying organic growth, as it excludes variations in inventory held by wholesalers and electricians. An installation is defined as an installed unit multiplied by the price.

Net sales



Operating profit/EBIT





Comments from the CEO

We see a second quarter that balances out a very strong first quarter. The high inventory build-up among wholesalers, which characterized the start of the year, has gradually evened out during the second quarter and is now at a more normal level for the season.

The individual quarter is affected to a large extent by temporary factors, such as currency effects and variations in revenue. To obtain a more fair representation, the half-year should therefore be viewed as a whole. With revenue growth of approximately 35 percent during the first half of the year, an operating margin of around 29 percent is considered to provide a more representative view of the business's underlying profitability.

During the second quarter, we began deliveries of our new LED panel, LPN-01, where order intake so far has developed fully in line with our expectations. The ramp-up of production has been more challenging than for other products, mainly as a result of the product's complexity and size, but we expect to be able to produce in line with demand during the second half of the year.

Growth in installations slowed somewhat during the second quarter, which is expected and is mainly explained by developments in Norway. We are facing a strong comparison quarter, as the successful launch of TRM-01 in the previous year clearly contributed to growth. As production of LPN-01 has been somewhat delayed, it has therefore not yet had time to balance out installation growth compared with the previous year.

At the industry trade fair Eliaden in Norway, we showcased our upcoming presence sensor for commercial use, CMS-01. The launch marks a further step towards more commercial installations, and we continue to strengthen the product category through several upcoming launches.

We continue to follow our defined plan with strong growth and increasing profitability, and look forward to the rest of the year, which offers several exciting product launches. I would like to extend a sincere thank you to the team for a very well-executed effort.

Babak Esfahani
CEO of Plejd AB

Market development

The global market for smart products has during the past years undergone significant growth, and forecasts indicate that this trend will continue for several years ahead. The market growth is affected by a combination of factors, where connected technology plays a central role. Other driving factors are cost savings and installation flexibility through the use of wireless technology instead of traditional cable pulling.

With simple scheduling and presence control, energy savings are achieved, which is not only cost-effective but also beneficial for the environment. The increasing use of mobile technology reinforces the trend further, as smartphones enable simple and efficient configuration and control of smart systems. At the same time, the acceptance is increasing for the use of mobile applications for this purpose.

Plejd, which is an actor within the professional market for connected smart products, focuses on fixed installations that are performed by authorized electricians in both private and commercial environments. The products are sold via electrical wholesalers to electricians, who then install them at end customers. Even though the products create value for all parties, Plejd's focus is clearly on the electrician. Plejd develops all products and services in-house, which provides full control from idea to finished product and ensures highest quality and best user experience.

About the company

Plejd is a leading Nordic supplier of smart lighting and other smart products. By focusing on the user experience, Plejd makes smart solutions easy and available to everyone.



Events during the quarter

- Plejd announces the outcome of the exercise of warrants of series 2023/2026.
- Andra AP-fonden reduces its holding in Plejd.

Significant risks and uncertainties

Plejd's operations and results are impacted by a series of external and internal factors. The company management works continuously to identify risks and to assess how each respective risk should be managed. The risks can be categorized into financial risks, market-related, and operation-related risks.

For a more detailed description of these risks, see Plejd's annual report 2025.

Transactions with related parties

There were no such transactions during the period.

Number of shares

At the end of the period, number of shares amounted to 11,331,304 (11,178,720).

Liquidity and financing

Liquidity at the end of the period was (TSEK)

Cash and cash equivalents	235,863
Total available liquidity	235,863

Personnel and organization

At the end of the period, number of employees amounted to 273.

In addition to this, the company engages external consultants for specific projects.

Number of employees at the end of the period	Plejd AB	Plejd AS	Plejd OY	Plejd BV	Plejd GmbH	Plejd SL	Total, Group
Number of employees Q2 2026	244	16	3	5	4	1	273
Number of employees Q2 2025	200	14	3	5	3	-	225

Financial position and performance | Group

Revenues, costs and profit

Second quarter | April–June

Net sales amounts to TSEK 274,625 (210,703), which represents growth of 30.3 % compared with the same period in the previous year. The increase in net sales is due to growth in both installations and inventory build-up at wholesalers, driven by continued high demand for the company's products. Net foreign exchange for the period amounts to -5,188 TSEK (1,825).

Capitalized work for own account amounts to TSEK 30,644 (27,121), which is an increase compared with the same period in the previous year. The increase mainly relates to continued capitalization linked to the development of new products. The level reflects the company's ambition to constantly develop and improve new and existing products.

The gross margin amounts to 54.9 % (52.0). The gross margin is higher than in the same period in the previous year. The increased gross margin is partly due to increased in-house production, while the initially lower gross margin previously seen on several products has developed as the products have reached a more mature phase.

Operating profit amounted to TSEK 61,806 (47,384), primarily driven by the higher revenue. The improved gross margin contributed to positive operating leverage, while the net currency effect had a negative impact on operating profit during the quarter. The operating margin was in line with the corresponding period last year.

Half-year | Jan–June

Net sales amounts to TSEK 582,501 (431,086), which represents growth of 35.1 % compared with the same period in the previous year. The increase in net sales is due to growth in both installations and inventory build-up at wholesalers, driven by continued high demand for the company's products. Other operating income amounts to 15,794 TSEK (6,168) for the period as a result of foreign exchange gains. Net foreign exchange for the period amounts to 6,109 TSEK (2,494).

Capitalized work for own account amounts to TSEK 59,890 (53,095), which is an increase compared with the same period in the previous year. The increase mainly relates to continued capitalization linked to the development of new products. The level reflects the company's ambition to constantly develop and improve new and existing products.

The gross margin amounts to 55.4 % (51.8). The gross margin is higher than in the same period in the previous year. The increased gross margin is partly due to increased in-house production, while the initially lower gross margin previously seen on several products has developed as the products have reached a more mature phase.

Operating profit amounted to TSEK 168,572 (104,484). The increase was primarily driven by higher revenue, where the improved gross margin, combined with continued efforts to optimize the cost base, created a clear operating leverage effect. The net currency effect, which had a positive impact in the first quarter but a negative impact in the second quarter, remained positive for the period as a whole. As a result, the operating margin strengthened compared with the corresponding period last year.

Cash flow, investments and available liquidity

Second quarter | April–June

Cash flow from operating activities before changes in working capital increases significantly to TSEK 81,261 (64,011), representing an increase of 26.9% compared with the same period in the previous year. The increase was primarily driven by strong revenue growth.

Changes in working capital amounts to TSEK 848 (-11,061), and cash flow from operating activities amounts TSEK 82,108 (52,950) during the quarter, an increase of 55.1%. In addition to growth in revenue, the increase was supported by a well-balanced inventory level relative to both the higher level of in-house production and increased sales.

During the quarter, investments affecting cash flow amounts to TSEK -38,084 (-29,531). These investments primarily consisted of capitalized development time related to new products and increased by 29.0% compared with the same period in the previous year. The focus remains on the continuous development and improvement of both products and software.

Cash flow from financing activities amounts to TSEK 45,719 (-6,690), which primarily consists of proceeds from the exercise of warrants under the warrant program that expired during the quarter. In addition, the item relates to repayments of lease liabilities associated with leased assets. The amount relating to lease liabilities compared with the previous year was mainly due to investments in lease-financed machinery to increase in-house production capacity.

Half-year | Jan–June

Cash flow from operating activities before changes in working capital increases significantly to TSEK 196,828 (133,883), representing an increase of 47.0% compared with the same period in the previous year. The increase was primarily driven by strong revenue growth and a strong operating profit.

Changes in working capital amounts to TSEK -21,031 (-27,849), and cash flow from operating activities amounts TSEK 175,797 (106,034) during the period, representing an increase of 65.8%. In addition to growth in revenue and operating profit, the increase was supported by a well-balanced inventory level relative to both increased in-house production and higher sales volumes.

During the period, investments affecting cash flow amounts to TSEK -71,386 (-56,948). These investments primarily consisted of capitalized development time related to new products and increased by 25.4% compared with the same period in the previous year. The increase during the half-year was partly attributable to development activities ahead of the launch of LPN-01, while the ambition to continuously develop and improve both products and software remains unchanged.

Cash flow from financing activities amounts to TSEK 37,049 (-13,352), which primarily consists of proceeds from the exercise of warrants under the warrant program that expired during the second quarter. In addition, the item relates to repayments of lease liabilities associated with leased assets. The amount relating to lease liabilities is higher than in the previous year due to investments in leased machinery to increase in-house production capacity.

Cash and cash equivalents at the end of the period amounted to TSEK 235,863 (78,464).

Income Statement | Group

Amounts in TSEK	Note	April–June 2026	April–June 2025	Jan–June 2026	Jan–June 2025	Jan–Dec 2025
Net sales	3	274,625	210,703	582,501	431,086	934,767
Capitalized work on own account		30,644	27,121	59,890	53,095	105,406
Change in inventories of finished goods and work in process		14,216	7,476	27,027	14,653	33,144
Other operating revenues		1,555	3,339	15,794	6,168	9,716
Total income		321,040	248,640	685,211	505,001	1,083,034
Raw materials and consumables		-123,859	-101,132	-259,922	-207,724	-441,183
Operating expenses		-42,710	-28,824	-80,489	-52,548	-113,465
Personnel expenses		-59,067	-48,600	-114,175	-95,345	-199,965
Depreciation		-26,854	-21,186	-52,369	-41,226	-88,108
Other operating expenses		-6,744	-1,514	-9,685	-3,674	-10,586
Total operating expenses		-259,235	-201,256	-516,639	-400,517	-853,307
Operating profit		61,806	47,384	168,572	104,484	229,727
Interest income		230	8	519	19	59
Interest expenses		-1,073	-419	-1,992	-773	-1,874
Net financial items		-843	-412	-1,473	-754	-1,815
Profit before tax		60,962	46,972	167,099	103,730	227,912
Income tax		-12,930	-9,855	-35,160	-21,622	-47,669
Profit for the period		48,033	37,117	131,939	82,108	180,243
Attributable to the parent company's shareholders		48,033	37,117	131,939	82,108	180,243
Other comprehensive income						
Items that may be reclassified to profit/loss for the period						
Exchange differences in translation of foreign operations		-61	-153	2,920	-772	-1,808
Other comprehensive income for the period		-61	-153	2,920	-772	-1,808
Total comprehensive income for the period		47,972	36,964	138,859	81,336	178,435

The profit/loss and the total comprehensive income for the period are entirely attributable to the Parent Company's shareholders.

Earnings per share, calculated on earnings for the period attributable to the Parent Company's shareholders:

Amounts in SEK	Note	April–June 2026	April–June 2025	Jan–June 2026	Jan–June 2025	Jan–Dec 2025
Earnings per share before dilution	4	4.24	3.32	11.64	7.35	16.12
Earnings per share after dilution	4	4.24	3.30	11.64	7.32	16.02

Balance Sheet | Group

Amounts in TSEK	Note	30 June 2026	30 June 2025	31 Dec 2025
ASSETS				
Fixed assets				
Intangible assets		353,264	297,143	323,642
Tangible assets		50,668	37,876	42,998
Financial assets		1,812	1,287	1,806
Deferred tax asset		2,081	1,467	1,560
Right of use assets		102,939	54,865	97,289
Total fixed assets		510,764	392,638	467,295
Current assets				
Inventory		288,373	186,476	237,184
Accounts receivable		211,282	180,842	242,395
Other current receivables		479	374	844
Prepaid expenses and accrued income		28,024	10,676	14,756
Cash and cash equivalents		235,863	78,464	92,303
Total current equivalents		764,021	456,832	587,483
TOTAL ASSETS		1,274,784	849,470	1,054,778
EQUITY AND LIABILITIES				
Equity				
Equity		917,160	630,591	727,691
Total equity attributable to Parent Company shareholders		917,160	630,591	727,691
Non-current liabilities				
Lease liability		63,625	29,118	60,525
Total non-current liabilities		63,625	29,118	60,525
Current liabilities				
Lease liability		34,614	21,178	32,161
Accounts payable		124,912	84,368	113,122
Current tax liabilities		53,591	23,807	40,555
Other current liabilities		24,948	22,389	26,401
Accrued expenses and deferred income		55,935	38,018	54,324
Total current liabilities		293,999	189,761	266,562
TOTAL EQUITY AND LIABILITIES		1,274,784	849,470	1,054,778

Changes in Equity | Group

Equity attributable to Parent Company's shareholders

Amounts in TSEK	Share capital	Other contributed capital	Reserves	Retained earnings incl. profit for the year	Total equity
Opening balance at 1 Jan 2025	1 677	297 067	-762	251 283	549 264
Profit for the period	-	-	-	180 243	180 243
Other comprehensive income for the period	-	-	-1 808	-	-1 808
Total comprehensive income for the period	0	0	-1 808	180 243	178 435
Repurchase of share warrants	-	-8	-	-	-8
Total transactions with shareholders	0	-8	0	0	-8
Closing balance at 31 Dec 2025	1 677	297 059	-2 571	431 527	727 691
Opening balance at 1 Jan 2026	1,677	297,059	-2,571	431,527	727,691
Profit for the period	-	-	-	131,939	131,939
Other comprehensive income for the period	-	-	2,920	-	2,920
Total comprehensive income for the period	0	0	2,920	131,939	134,859
Warrants	23	54,588	-	-	54,611
Total transactions with shareholders	23	54,588	0	0	54,611
Closing balance at 30 June 2026	1,700	351,647	348	563,466	917,160

Cash Flow Statement | Group

Amounts in TSEK	Note	April–June 2026	April–June 2025	Jan–June 2026	Jan–June 2025	Jan–Dec 2025
Cash flow from operating activities						
Operating profit		61,806	47,384	168,572	104,484	229,727
Depreciation		26,854	21,186	52,369	41,226	88,108
Tax paid/received		-6,556	-4,147	-22,640	-11,073	-20,466
Interest paid/received		-843	-412	-1,473	-754	-1,815
Cash flow from operating activities before changes in working capital		81,261	64,011	196,828	133,883	295,554
Cash flow from changes in working capital						
Increase(-)/decrease (+) in inventories		-46,619	-19,145	-51,189	-21,545	-72,253
Increase(-)/decrease (+) in accounts receivable		49,041	12,950	31,113	-7,612	-69,165
Increase(-)/decrease (+) in other current receivables		-8,360	-1,722	-12,903	-706	-4,875
Increase(+)/decrease (-) in accounts payable		16,992	-1,159	11,791	6,441	35,194
Increase(+)/decrease (-) in other current liabilities		-10,206	-1,985	157	-4,427	15,891
Total changes in working capital		848	-11,061	-21,031	-27,849	-95 208
Cash flow from operating activities		82,108	52,950	175,797	106,034	200,345
Cash flow from investing activities						
Investments in intangible assets		-30,551	-23,736	-56,330	-49,710	-101,022
Investments in tangible assets		-7,533	-5,793	-15,056	-7,407	-19,153
Changes in financial assets		-	-2	-	168	-353
Cash flow from investing activities		-38,084	-29,531	-71,386	-56,948	-120,529
Cash flow from financing activity						
Amortization of leasing liabilities		-8,899	-6,690	-17,562	-13,344	-28,496
Warrants		54,618	-	54,611	-8	-8
Cash flow from financing activities		45,719	-6,690	37,049	-13,352	-28,503
Decrease/increase in cash and cash equivalents						
Cash flow for the period		89,743	16,729	141,460	35,734	51,313
Cash and cash equivalents at start of period		146,312	62,290	92,303	43,825	43,825
Exchange differences in cash and cash equivalents		-192	-554	2,100	-1,095	-2,835
Cash and cash equivalents at end of period		235,863	78,464	235,863	78,464	92,303

Income Statement | Parent Company

Amounts in TSEK	Note	April-June 2026	April-June 2025	Jan-June 2026	Jan-June 2025	Jan-Dec 2025
Net sales		262,308	210,256	536,140	420,145	898,950
Capitalized work on own behalf		30,644	27,121	59,890	53,095	105,406
Change in inventories of finished goods and work in progress		14,216	7,476	27,027	14,653	33,144
Other operating income		523	3,267	7,848	6,021	9,426
Total income		307,691	248,121	630,905	493,913	1,046,926
Raw materials and consumables		-129,358	-105,286	-261,312	-212,887	-448,580
Operating expenses		-48,157	-35,441	-93,422	-65,155	-141,359
Personnel expenses		-51,743	-42,859	-99,042	-83,300	-172,817
Depreciation		-17,541	-14,115	-34,120	-27,583	-58,920
Other operating expenses		-5,951	-1,682	-9,134	-3,628	-8,206
Total operating expenses		-252,750	-199,383	-497,030	-392,553	-829,883
Operating profit		54,941	48,738	133,875	101,361	217,043
Profit from financial items						
Interest income		4	7	9	18	59
Interest expenses		-169	0	-171	-3	-5
Net financial items		-165	7	-162	15	45
Profit before tax		54,776	48,744	133,712	101,376	217,097
Income tax		-11,377	-10,210	-27,682	-21,097	-45,131
Profit for the period		43,399	38,534	106,030	80,279	171,966

The Parent Company has no items recognized as other comprehensive income, which is why total comprehensive income for the period is the same as profit/loss for the period.

Balance Sheet | Parent Company

Amounts in TSEK	Note	30 June 2026	30 June 2025	31 Dec 2025
ASSETS				
Fixed assets				
Intangible assets		335,700	279,578	306,077
Tangible assets		50,341	37,765	42,858
Financial assets		5,172	4,618	5,172
Total fixed assets		391,213	321,961	354,107
Current assets				
Inventory		274,656	177,352	226,598
Accounts receivable		125,703	117,770	149,899
Receivables from group companies		96,478	89,092	119,043
Other current receivables		-	1	555
Prepaid expenses and accrued income		33,252	16,152	20,597
Cash and cash equivalents		144,917	14,225	15,315
Total current assets		675,006	414,592	532,006
TOTAL ASSETS		1,066,219	736,553	886,114
EQUITY AND LIABILITIES				
Equity				
Restricted equity		303,997	247,225	303,974
Unrestricted equity		539,170	343,614	378,552
Total equity		843,166	590,839	682,526
Current liabilities				
Accounts payable		122,840	83,355	111,679
Liabilities to group companies		5,362	5,396	6,508
Current tax liabilities		45,364	21,509	37,221
Other current liabilities		5,533	7,851	6,818
Accrued expenses and deferred income		43,953	27,603	41,362
Total current liabilities		223,053	145,714	203,588
TOTAL EQUITY AND LIABILITIES		1,066,219	736,553	886,114

Notes

Note 1. General information

Plejd AB (publ) ("Plejd"), corporate ID no. 556790-9477 is a Parent Company registered in Sweden with its registered office in Mölndal.

Unless otherwise stated, all amounts are reported in thousands of Swedish kronor (SEK '000s). Information in parentheses refers to the comparative year.

Note 2. Summary of key accounting principles

The most significant accounting principles applied in preparing these consolidated financial statements are set out below. These principles have been applied consistently for all periods presented unless otherwise indicated.

The company has, during the period, separately reported labor costs for self-produced products. The amount for the comparison period was immaterial.

Plejd's consolidated financial statements were prepared in accordance with the Swedish Annual Accounts Act, recommendation RFR 1 Supplementary Accounting Rules for Groups from the Swedish Financial Reporting Board, International Financial Reporting Standards (IFRS) and the interpretations of the IFRS Interpretations Committee (IFRS IC) as adopted by the EU. The consolidated financial statements were prepared using the cost method. The interim report was prepared in accordance with IAS 34 Interim Financial Reporting and the Swedish Annual Accounts Act.

Preparing reports in accordance with IFRS requires the use of some important estimates for accounting purposes. In addition, management must make certain assessments in the application of the Group's accounting principles.

The Parent Company applies RFR 2 Accounting for Legal Entities and the Swedish Annual Accounts Act. The application of RFR 2 means that the Parent Company, in the interim report for the legal entity, applies all IFRS and statements adopted by the EU to the furthest extent possible within the framework of the Swedish Annual Accounts Act, the Pension Obligations Vesting Act and taking into account the relationship between accounting and taxation.

Note 3. Net sales

	April-June 2026	April-June 2025	Jan-June 2026	Jan-June 2025	Jan-dec 2025
Revenues from external customers					
Sold products during the period	274,625	210,703	582,501	431,086	934,767
TOTAL	274,625	210,703	582,501	431,086	934,767

Revenues from external customers by country, based on customer location:	April-June 2026	April-June 2025	Jan-June 2026	Jan-June 2025	Jan-dec 2025
Sweden	141,232	108,593	276,556	217,607	486,932
Norway	103,129	78,470	238,443	167,293	353,549
Finland	8,778	6,163	17,720	13,127	27,292
The Netherlands	11,813	8,434	30,587	17,049	35,147
Germany	2,303	1,961	4,361	3,674	7,522
Spain	727	0	1,230	0	0
Other countries	6,643	7,083	13,604	12,336	24,325
TOTAL	274,625	210,703	582,501	431,086	934,767

Note 4. Earnings per share

	April-June 2026	April-June 2025	Jan-June 2026	Jan-June 2025	Jan-Dec 2025
SEK					
Earnings per share before dilution	4.24	3.32	11.64	7.35	16.12
Earnings per share after dilution	4.24	3.30	11.64	7.32	16.02
Earnings measurements used in the calculation of earnings per share					
Profit attributable to Parent Company shareholders used in the calculation of earnings per share before and after dilution	48,033	37,117	131,939	82,108	180,243
Profit attributable to Parent Company shareholders	48,033	37,117	131,939	82,108	180,243
No. of					
Weighted average number of ordinary shares used in calculating earnings per share before dilution	11,331,304	11,178,720	11,331,304	11,178,720	11,178,720
Warrants					
Adjustments for calculation of earnings per share after dilution regarding warrants	-	60,258	-	45,559	71,695
Weighted average number of ordinary shares and potential ordinary shares used as the denominator in the calculation of earnings per share after dilution	11,331,304	11,238,978	11,331,304	11,224,279	11,250,415

Note 5. Events after the end of the interim period

No events significant to the company have occurred after the end of the reporting period as of 30 June 2026.

Note 6. Key financial indicators

In addition to the key financial indicators prepared in accordance with IFRS, Plejd presents key financial indicators not defined according to IFRS, such as Gross margin and EBITDA. These alternative performance measures are considered to be important results and performance measures for investors and other users of the interim report. The alternative performance measures shall be seen as a complement to, but not a replacement for, the financial information prepared in accordance with IFRS. Plejd's definitions of these measurements that are not defined according to IFRS are described in this note.

Financial indicators	Definition	Objective
Operating profit (EBIT)	Profit/loss before tax excluding net financial items	Monitoring the earnings trend in the Group
EBITDA	Operating profit/loss excluding amortization, depreciation and impairment	Monitoring the earnings trend in the Group
Gross margin	Gross margin = gross profit/sales	Monitoring sales in relation to direct costs for products
Equity/assets ratio	Equity at the end of period in relation to total assets at the end of period	Monitoring the Group's long-term payment capacity
Cash and cash equivalents	Cash and bank assets and overdraft	Monitoring the Group's short-term payment capacity
Number of employees	Number of employees during the period. This item includes part-time employees	Monitoring the Group's growth in number of employees

Upcoming report dates

- Interim report third quarter 2026 (16 October 2026).
- Year-end report 2026 (28 January 2027).

This interim report has not been reviewed by the company's auditors.

Möln dal, 9 July 2026

Babak Esfahani

CEO

