



## Press release

August 20, 2019

# Itiviti and Blaze Portfolio partner to deliver superior trading connectivity and TCA services

**Chicago, August 20, 2019** – Itiviti, a leading technology and service provider to financial institutions worldwide, has partnered with Blaze Portfolio, a software provider focusing on scalable investment portfolio rebalancing and real-time trade order management technology. Partnering with Itiviti enables Blaze Portfolio to offer their clients access to Itiviti's NYFIX suite of services including, its world-class FIX connectivity network, monitoring and execution reporting.

"We strive to provide our clients with the best offerings on the market," said Bryson Pouw, CEO at Blaze Portfolio. "Itiviti's NYFIX seemed like a natural, comfortable choice for us. It allows us to enhance our clients' connectivity offering with a wider choice of services and 600 brokers at their fingertips. Furthermore, we're now able to offer Options Trading over Itiviti's NYFIX network."

Blaze Portfolio is one of over 50 buy-side service providers to select NYFIX as their main connectivity partner through Itiviti's Global Alliance Program (GAP). Itiviti's NYFIX solution offers a suite of services including monitoring, FIX protocol dictionary, post-trade services and more. Blaze Portfolio is also utilizing NYFIX Matching, Itiviti's post-trade solution that streamlines affirmation, allocation and confirmation matching services. Additionally, Blaze Portfolio clients have access to Itiviti's Transaction Cost Analysis (TCA) services, the industry-leading solution for measuring trade performance.

"We're pleased with the on-going growth and effectiveness of our NYFIX partnership model," said Lael Wakefield, President of the Americas, Itiviti. "NYFIX allows for single sign-on access to an ever-growing suite of tools and services that provide connection monitoring, TCA, post-trade matching, and a variety of other value-added services through our portal."

The Itiviti GAP provides a global framework to build and develop mutually beneficial relationships with solution providers contributing to the Itiviti ecosystem of solutions and services. Partners are selected based on shared high standards of quality, reliability, innovation, responsiveness and client satisfaction.

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### About Itiviti

Itiviti enables financial institutions worldwide to transform their trading and capture tomorrow. With innovative technology, deep expertise and a dedication to service, we help customers seize market opportunities and guide them through regulatory change.



Top-tier banks, brokers, trading firms and institutional investors rely on Itiviti's solutions to service their clients, connect to markets, trade smarter in all asset classes by consolidating trading platforms and leverage automation to move faster.

A global technology and service provider, we offer the most innovative, consistent and reliable connectivity and trading solutions available.

With presence in all major financial centers and serving around 2,000 customers in over 50 countries, Itiviti delivers on a global scale.

For more information, please visit [www.itiviti.com](http://www.itiviti.com).

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Itiviti is owned by Nordic Capital.

### **About Blaze Portfolio**

Blaze Portfolio develops scalable investment portfolio rebalancing and real-time trade order management technology for wealth managers, investment advisors, multi-family offices, digital advisors and industry partners.

Their proprietary Software-as-a-Service (SAAS) platform empowers clients with flexible tax-optimized modeling, cash management, trade compliance, and real-time electronic trading. Blaze Portfolio/Atom Align clients are up and running quickly with our seamless integration to leading portfolio accounting and reporting systems, back-office outsourcing providers, and multiple custodians.

Headquartered in Chicago, IL and founded in 2005, their team has decades of investment industry experience. They support more than 100 clients of every size and variety, and have more than \$60 BLN in assets on the platform.

For further information, please visit <https://blazeportfolio.com/>

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