

PRESS RELEASE 2 JULY 2026**B3 issues senior secured bonds and calls for early redemption of its existing 2024/2027 secured bonds**

B3 Consulting Group AB (publ) (the "**Company**") announces today that it has successfully placed new senior secured floating rate bonds with a 3-year tenor and a volume of SEK 250 million within a framework of SEK 300 million (the "**Bond Issue**" and the "**New Bonds**"). The New Bonds will carry a floating rate interest of 3-month STIBOR plus 6 per cent. per annum. The settlement date for the Bond Issue is expected to occur on 16 July 2026.

In accordance with the Company's press release on 9 June 2026, the Company will call for early redemption of all of the Company's outstanding secured bonds with ISIN: SE0022241931 in a total outstanding nominal amount of SEK 250 million (the "**Existing Bonds**"), subject to settlement of the Bond Issue (the "**Early Redemption**"). Provided that the conditions for the Early Redemption are met, the Existing Bonds will be redeemed on 29 July 2026 (the "**Redemption Date**") at the redemption price of 101.75 per cent. of the nominal amount together with accrued but unpaid interest up to (and including) the Redemption Date (the "**Redemption Price**"). The Redemption Price will be paid to each person who is registered as owner of Existing Bonds in the debt register maintained by Euroclear Sweden at the end of business on 22 July 2026. In connection with the Early Redemption, the Existing Bonds will be de-listed from Nasdaq Stockholm. A notice of the Early Redemption will tomorrow, on 3 July 2026, be sent to the holders directly registered in the debt register as owners of the Existing Bonds as per today, 2 July 2026. The notice of Early Redemption will also be available at the Company's website www.b3.se.

Pareto Securities AB acted as sole bookrunner in connection with the issuance of the New Bonds. Gernandt & Danielsson Advokatbyrå acted as legal adviser.

For further information, please contact the Company at:

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The information was submitted for publication, through the agency of the contact person set out above, on 2 July 2026, at 17.00 CEST.

B3 Consulting Group is an expansive consulting company with approximately 900 employees. With deep technical expertise and a passion for innovation, we help Sweden's leading companies and organisations to create tomorrow's opportunities through digital transformation and business development. B3 has an award-winning corporate culture that values our differences, experiences and shared energy. We also strive to be an ethical and transparent company with a positive impact on society, people and the environment. B3 is present in 11 locations across Sweden and in Poland, with its head office in Stockholm. The Company was founded in 2003 and has been listed on Nasdaq Stockholm, Small Cap (B3), since 2016. Revenue in 2025 amounted to SEK 1,209.1 million, with an operating profit (EBIT) of SEK 48.3 million. Further information is available at www.b3.se.