

PRESS RELEASE 9 JUNE 2026**B3 contemplates issuance of senior secured bonds and a refinancing of its existing bonds 2024/2027****9 June 2026**

B3 Consulting Group AB (publ) (the “**Company**”) has mandated Pareto Securities AB as sole bookrunner to arrange a series of fixed income investor meetings starting on 10 June 2026, to explore the possibility of issuing new senior secured floating rate bonds with a 3-year tenor and an expected volume of SEK 250 million within a framework of SEK 300 million (the “**Bond Issue**” and the “**New Bonds**”). A capital markets transaction may follow, subject to prevailing market conditions. The Company will also offer, at the Company’s discretion, holders of its outstanding senior secured bonds with ISIN SE0022241931 (the “**Existing Bonds**”) to use their Existing Bonds as payment-in-kind for New Bonds subscribed for in the Bond Issue. The proceeds from the Bond Issue will be used to refinance the Existing Bonds, for general corporate purposes (including investment and capital expenditure) and to finance transaction costs.

Subject to settlement in the Bond Issue, the Company intends to exercise its right to make an early redemption of the Existing Bonds at the redemption price of per cent. of the nominal amount together with accrued but unpaid interest. The Company intends to announce, in a separate press release, if and when the Company exercises its right to make an early redemption of the Existing Bonds.

For further information, please contact the Company at:**Daniel Juhlin**, CEO B3 Consulting Group,

+46 76 119 00 30.

André Karlsson, CFO B3 Consulting Group,

+46 73 835 14 20.

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