

Market Notice 139/19

139/19 – Information regarding the rights issue from RhoVac AB

Pending decision at the extra general meeting May 29, the last day of trading in the company's shares RHOVAC including the right to receive subscription rights is May 29, 2019. The first day excluding the right to obtain the rights is May 31, 2019.

One (1) share entitles the owner to one (1) subscription right. One (1) subscription right entitle the owner to subscribe for one (1) new share, at the price of SEK 19.00 (1:1 á SEK 19.00).

Trading with subscription rights will take place from June 5, 2019 until June 17, 2019 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from June 5, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 5, 2019 to June 19, 2019.

Information about the subscription right:

Shortname: RHOVAC TR

ISIN-code: SE0012702736

Orderbook-ID: 57HK

CFI: RSSXXR

FISN: RHOVAC/SUBS RTS NL PD

First day of trading: June 5, 2019

Last day of trading: June 17, 2019

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: RHOVAC BTA

ISIN-code: SE0012702744

Orderbook-ID: 57HJ

CFI: ESNUFR

FISN: RHOVAC/SH

Trading period: June 5, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on May 29, 2019.

Stockholm May 27, 2019

Spotlight Stock Market

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