



New shares of Viking Line registered with the Finnish Trade Register

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Viking Line Abp
11.45 am EET

STOCK EXCHANGE RELEASE

29.12.2021 at

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Viking Line Abp ("Viking Line" or the "Company") has as previously announced carried out a rights offering (the "Offering") of new shares (the "Offer Shares") in the Company. The Offering has resulted in changes to the number of shares in Viking Line as follows:

A total of 6,480,000 Offer Shares have been registered with the Finnish Trade Register on 29 December 2021. Following the registration, the total number of registered shares in Viking Line is 17,280,000.

Trading in the Offer Shares registered with Euroclear Finland is expected to commence on Nasdaq Helsinki on or about 30 December 2021.

Viking Line Abp

Jan Hanses
President and CEO

Important notice

This release is not an offer for sale of securities in the United States. Securities may not be sold in the United States absent registration with the United States Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended. The Company does not intend to register any part of the share issue in the United States or to conduct a public offering of securities in the United States.

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Nordea Bank Abp ("Nordea") as Sole Global Coordinator and lead manager is acting exclusively for the Company and no one else in connection with the rights issue. Nordea will not regard any other person as their respective client in relation to the rights issue. Nordea will not be responsible to anyone other than the Company for providing the duties afforded to its clients, nor for giving advice in relation to the rights issue or any transaction or arrangement referred to herein.

This release includes "forward-looking statements" that are based on present plans, estimates, projections and expectations and are not guarantees of future performance. They are based on certain expectations and assumptions, which, even though they seem to be reasonable at present, may turn out to be incorrect. Shareholders should not rely on these forward-looking statements. Numerous factors may cause the actual results of operations or financial condition of the Company to differ materially from those expressed or implied in the forward-looking statements. The Company or any of its affiliates, advisors or representatives or any other person undertakes no obligation to review or confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise after the date of this release.

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