



# Viking Line Abp publishes prospectus relating to its rights offering

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Viking Line Abp  
pm EEST

STOCK EXCHANGE RELEASE

30.11. 2021 AT 12.30

## **Viking Line Abp publishes prospectus relating to its rights offering**

The Finnish Financial Supervisory Authority has today, 30 November 2021, approved the Swedish language prospectus prepared in relation to Viking Line Abp's ("Viking Line" or the "Company") rights offering (the "Offering").

The Swedish language prospectus will be available as of 1 December 2021 at the latest on the website of the Company at [www.vikingline.com/rights-issue](http://www.vikingline.com/rights-issue) and on the registered address of the Company on Norragatan 4, AX-22101 Mariehamn, Åland, Finland. The prospectus will also be available on or about 1 December 2021 on the website of Nordea at [www.nordea.fi/vikingline-se](http://www.nordea.fi/vikingline-se) as well as at Nasdaq Helsinki Ltd at Fabianinkatu 14, FI-00100 Helsinki, Finland.

English and Finnish language versions of the prospectus summary will be available on or about 1 December 2021 on the website of the Company at [www.vikingline.com/rights-issue](http://www.vikingline.com/rights-issue).

The terms and conditions of the Offering have been published on 29 November 2021 as a separate stock exchange release.

## **Viking Line Abp**

Jan Hanses

President and CEO

## **Important notice**

This release is not an offer for sale of securities in the United States. Securities may not be sold in the United States absent registration with the United States Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended. The Company does not intend to register any part of the share issue in the United States or to conduct a public offering of securities in the United States.

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In the United Kingdom, this release is directed solely at persons (i) who have professional experience in matters relating to investments falling within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Order") (ii) who are high net worth entities falling within Article 49(2)(A) to (D) of the Order or (iii) to whom the release may otherwise lawfully be directed (all such persons together being referred to as "Relevant Persons"). Any securities mentioned herein are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, Relevant Persons. Any person who is not a Relevant Person should not act or rely on this document or any of its contents.

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The Manager is acting exclusively for the Company and no one else in connection with the rights issue. The Manager will not regard any other person as their respective client in relation to the rights issue. The Manager will not be responsible to anyone other than the Company for providing the duties afforded to its clients, nor for giving advice in relation to the rights issue or any transaction or arrangement referred to herein.

This release includes "forward-looking statements" that are based on present plans, estimates, projections and expectations and are not guarantees of future performance. They are based on certain expectations and assumptions, which, even though they seem to be reasonable at present, may turn out to be incorrect. Shareholders should not rely on these forward-looking statements. Numerous factors may cause the actual results of operations or financial condition of the Company to differ materially from those expressed or implied in the forward-looking statements. The Company or any of its affiliates, advisors or representatives or any other person undertakes no obligation to review or confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise after the date of this release.

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