

Press release

Stockholm 14 December 2023

Genova publishes prospectus and applies for admission to trading of green unsecured bonds 2023/2026 at Nasdaq Stockholm

Genova Property Group AB (publ) (the “Company” or “Genova”) issued on 16 November 2023 green unsecured bonds in an amount of SEK 500 million with maturity in 2026 (the “Green Bonds”) under a total framework amount of SEK 750 million with ISIN SE0018397705. In accordance with the terms and conditions of the Green Bonds, Genova has applied for admission to trading of the Green Bonds at Nasdaq Stockholm on the sustainable bond list and the first day of trading at Nasdaq Stockholm is expected to be on or about 18 December 2023. For the purpose of the admission to trading, the Company has prepared a listing prospectus which has been approved by the Swedish Financial Supervisory Authority. The prospectus will be available at the Genova’s website www.genova.se and the Swedish Financial Supervisory Authority’s website www.fi.se.

For further information, please contact:

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About Genova

Genova Property Group AB (publ) is a modern property company with a personal touch that owns, manages and develops properties with focus on the Greater Stockholm area and Uppsala Region. On 30 September 2023, the value of the company’s property portfolio amounted to approximately SEK 10.3 billion with a lettable area of approximately 370,000 sqm and the company held 9,000 building rights for residential units. Genova’s share has been listed on Nasdaq Stockholm since June 2020.

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