

# GENOVA

## Press release

Stockholm, 8 April 2021

## **Genova publishes prospectus and applies for admission to trading of its green capital securities on Nasdaq Stockholm**

Genova Property Group AB (publ) (the "Issuer" or "Genova") issued green capital securities of SEK 500m under a framework of SEK 1,250m on 5 March 2021 (the "Green Capital Securities"). In accordance with the terms and conditions of the Green Capital Securities, the Company has applied for admission to trading of the Green Capital Securities at Nasdaq Stockholm on the sustainable bond list and the first day of trading at Nasdaq Stockholm is expected to be on or about 12 April 2021. For the purpose of the admission to trading, the Company has prepared a listing prospectus which has been approved by the Swedish Financial Supervisory Authority. The prospectus will be available at the Company's website [www.genova.se](http://www.genova.se) and the Swedish Financial Supervisory Authority's website [www.fi.se](http://www.fi.se).

### **For further information, please contact:**

CEO, Michael Moschewitz, mobile +46 (0)707 13 69 39, [michael.moschewitz@genova.se](mailto:michael.moschewitz@genova.se)

### **ABOUT GENOVA**

Genova Property Group AB (publ) is a modern property company with a personal touch that owns, manages and develops properties with a focus on Greater Stockholm and the Uppsala Region. On 31 December 2020, the value of the company's property portfolio amounted to approximately SEK 5.4 billion with a lettable area of approximately 190,000 sqm and the company held 5,890 building rights for residential units. Genova's preference shares and ordinary shares have been listed on Nasdaq Stockholm since 12 June and 30 June 2020, respectively.

**Genova Property Group** – Smålandsgatan 12 – SE-111 46 Stockholm – [www.genova.se](http://www.genova.se)