



Ahlsell Danmark ApS announces that its public offer for the minority shares in Sanistål A/S has been settled

29 December 2022

Ahlsell Danmark ApS now holds 97.60% of the total share capital and voting rights in Sanistål A/S

In accordance with the offer document dated 7 June 2022, as supplemented, Ahlsell Danmark ApS hereby announces that its recommended conditional voluntary public offer to the ordinary shareholders of Sanistål A/S of DKK 85 per share has been settled.

Ahlsell Danmark ApS has acquired a total of 17.21% of the share capital and voting rights in Sanistål A/S through settlement of the offer.

As announced on 22 December 2022, Ahlsell Danmark ApS has already acquired 9,000,909 shares, equal to approximately 75.49% of the share capital and voting rights in Sanistål from each of Danske Bank A/S, Jyske Bank A/S, Nordea Bank Abp and Nykredit Bank A/S. In addition, Ahlsell Danmark ApS has acquired 584,708 shares, equal to approximately 4.90% of the share capital and voting rights in Sanistål through open market purchases prior to and during the offer period.

Accordingly, Ahlsell Danmark ApS now owns a total of 11,637,444 shares in Sanistål A/S, accounting for 97.60% of the share capital and voting rights in Sanistål A/S.

Further information about a compulsory acquisition of the remaining minority shareholders in Sanistål A/S will be announced in due course by Ahlsell Danmark ApS via Sanistål A/S, Nasdaq Copenhagen A/S and other appropriate channels.

For questions about this announcement, Ahlsell Danmark ApS or the Ahlsell Group, please contact Claes Seldeby, Group CEO, Ahlsell AB (publ), +46-8-685 70 00, claes.seldeby@ahlsell.se.

Brøndby, Denmark, 29 December 2022

Ahlsell Danmark ApS

Disclaimer

The offer is made neither directly nor indirectly in any jurisdiction where this would constitute a violation of the legislation within the jurisdiction in question. This announcement and other documents regarding the offer must not be sent, forwarded or distributed in any other way within a jurisdiction where this would constitute a violation of legislation within said jurisdiction, including in particular in the United Kingdom, the United States, Canada, Japan, Australia or South Africa. This announcement does not constitute an offer or invitation to sell or buy shares in Sanistål A/S. The offer is made solely on the basis of an offer document prepared and published by Ahlsell Danmark ApS which will contain the complete terms and conditions of the offer. Shareholders in Sanistål A/S are encouraged to read the offer document and any associated documents as these will contain important information on the offer.