



Notice to the holders of bonds issued by Ahlseil under the MTN programme

Notice to the holders of bonds issued by Ahlseil AB (publ) ("Ahlseil") under Ahlseil's MTN programme in relation the public tender offer to the shareholders of Ahlseil.

Following Quimper AB's completion of the public tender offer to the shareholders of Ahlseil on 13 February 2019 and the Board of Directors' of Ahlseil subsequent application for de-listing, Nasdaq Stockholm has today informed Ahlseil that the last day of trading in the share will be Wednesday, 6 March 2019.

As a result of the last day of trading, each bondholder may exercise its right to request that all or part of its bonds (ISIN: SE0010599266) be repurchased pursuant to condition 9 of the terms and conditions, at a price per bond equal to 100 per cent of the nominal amount plus accrued and unpaid interest up until the Repurchase Date (pursuant to the definition below).

Bondholders who wish to exercise their right to request repurchase of all or part of their bonds must sign and send an application form to the following e-mail address:

DNB Bank ASA, filial Sverige
Securities Services
Group number: +46 8 473 45 50
E-mail: emissioner@dnb.se

The application form is provided to bondholders by Ahlseil via Euroclear Sweden's messaging service and can also be obtained from DNB.

Please note that a complete application form must have been received by DNB no later than 22 March 2019 in order to be valid. A submitted application form may be withdrawn by the bondholder until such date.

The repurchase date applicable to those bondholders who have sent an application form in respect of all or part of their bonds as a result of the change of control event in due time will be 5 April 2019 (the "Repurchase Date").

For further information, please contact:

Karin Larsson, Head of IR and external communications
+46 8 685 59 24, karin.larsson@ahlseil.se

Ahlseil is the Nordic region's leading distributor of installation products, tools and supplies for installers, construction companies, facility managers, industrial and power companies and the public sector. The unique customer offer covers more than one million individual products and solutions. The Group has a turnover of just over BSEK 31 and is listed on Nasdaq Stockholm. About 97% of revenue is generated in the three main markets of Sweden, Norway and Finland. With about 5,700 employees, more than 240 branches and three central warehouses, we constantly fulfil our customer promise: Ahlseil makes it easier to be professional!

Press release, February 20, 2019