

Ahlsell publishes a MTN programme with an aggregate nominal amount of MSEK 5,000

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The Board of Directors of Ahlsell AB has resolved to establish a medium term note programme (the "MTN Programme") with a framework amount of MSEK 5,000. For this purpose, Ahlsell has prepared a base prospectus, which today has been approved by and registered with the Swedish Financial Supervisory Authority (Finansinspektionen).

"The main purpose of the programme is to refinance parts of existing loans and to diversify the debt structure", says Kennet Göransson, CFO.

The base prospectus, which is available at Ahlsell's website; www.ahlsell.com and on the Swedish Financial Supervisory Authority's website, www.finansinspektionen.se is valid for a period of 12 months from the date of its approval. SEB is arranger of the MTN Programme and also acting as issuing agent together with DNB Bank ASA, filial Sverige, Danske Bank A/S, Danmark, Sverige Filial and Nordea Bank AB (publ).

Ahlsell has mandated SEB and DNB to arrange meetings with bond investors in Stockholm and Helsinki on May 23. Subject to market conditions, a SEK denominated senior unsecured capital markets transaction will follow.

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Ahlsell is the Nordic region's leading distributor of installation products, tools and supplies for installers, construction companies, facility managers, industrial and power companies and the public sector. The unique customer offer covers more than one million individual products and solutions. The Group has a turnover of over SEK 28 billion and about 97 percent of revenue is generated in the three main markets of Sweden, Norway and Finland. With about 5,600 employees, more than 230 branches and three central warehouses, we constantly fulfil our customer promise: Ahlsell makes it easier to be professional!

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