

Early redemption of subordinated Tier 2 notes issued by Resurs Bank AB (publ)

On 17 January 2022 Resurs Bank AB (publ) will redeem all of its outstanding subordinated callable Tier 2 notes with ISIN SE0009522212, SEK 300 000 000 issued on 17 January 2017.

Resurs Bank will use its right to redeem the notes early according to the terms and conditions. All outstanding notes will be redeemed in full at their nominal amount, together with accrued but unpaid interest. The redemption date is 17 January 2022. The redemption price will be paid to each person who is registered as a holder in the debt register kept by Euroclear Sweden on 10 January 2022. The redemption has been approved by the Swedish FSA.

Resurs Bank will, according to the terms and conditions, send notice of early redemption to registered holders in the debt register kept by Euroclear Sweden and the notice will be published on the company's website. The notice will be irrevocable.

The notes will be delisted from Nasdaq Stockholm in connection with the early redemption.

For additional information:

Sofie Tarring Lindell, CFO & Head of IR, sofie.tarringlindell@resurs.se, +46 73 644 33 95

ABOUT RESURS BANK

Resurs is a Nordic niche bank that offers leading payment and financing solutions for the retail industry and its customers. We help companies and private individuals with lending, saving and payments. With more than 40 years of experience in the retail sector, we make shopping online and in stores quick, easy and secure. We focus on the customer experience and make good things happen and the hard feel easier. We have a customer base of about 6 million private customers. At the end of the first half of 2021, the Group had 666 employees and a loan portfolio of SEK 31.1 billion. When we use the term "Group" in this report, we are referring to the Resurs Bank Group.