

Brighter draws down the second tranche under the financing agreement with L1 Capital and issues additional free warrants to its shareholders.

Brighter has called upon a second Tranche of SEK 10 million in line with the terms from the financing agreement communicated on the 26th of April 2017. The transaction is carried out through a private placement of convertible notes with warrants attached. It is the second tranche out of a total of up to 8 tranches totaling SEK 100 million. It is precised that SEK 29.7 million of Notes of the first Tranche out of the SEK 30 million have been converted into equity as of today, strengthening the company's balance sheet.

This investment as part of the agreement as such, serves as a great foundation regarding availability of financial resources for the company's continuous strategic and product development and enables Brighter to make further progress preparing for the launch and production of Actiste on national and international markets.

In connection with this transaction, Brighter will also issue free warrants to existing shareholders, to protect them against dilution. One (1) free shareholder warrant will be allocated for fifty five (55) shares held on the 14th trading day following the date of this press release.

Highlights about the transaction:

- Second Tranche Request as a Private placement of SEK 10 million launched today through the issuance of Notes with Warrants attached.
- Upon the full exercise of the Warrants of the first and second Tranche and the Shareholders Warrants, the investment can reach an additional SEK 45.5 million.
- *The Warrants have a maturity of three (3) years from today and are immediately detached from the Notes. Each Warrant gives right to subscribe for one (1) new share (subject to standard adjustments) in Brighter at a fixed strike price representing a 30% premium to the reference price on the issuance date of the Warrants. The strike price for Warrants under the second Tranche is set at SEK 6.01.*
- *The Warrants will be admitted to trading on Nasdaq First North.*
- *Assuming the exercise of all the Warrants over the next 3 years, the Investor will be entitled to subscribe for a further maximum number of 831,946 shares, subject to standard adjustments.*

The Notes:

- Principal amount of SEK 100,000 per Note.
- Interest free.
- Maturity of 18 months.



Brighter

- Conversion price 6% discount over the reference price. (Reference price is the lowest daily volume weighted average price (VWAP) during the past 15 trading days).
- Brighter has the option to remit cash or shares in the capital.

The Warrants:

- Maturity of three (3) years.
- Strike price is the tranches issuance reference price plus 30%.
Number of Warrants per tranche to the Investor is the tranche amount divided by (strike price multiplied by two).
- As close as possible to 130% of Warrants are issued to Brighter's shareholders per tranche as a protection mechanism against dilution.

The terms and conditions of the Notes and the Warrants will also be published on Brighter's website (<http://brighter.se/en/investors/documents/>).

About Actiste

One of Brighter's healthtech solutions is the Diabetes Management subscription service solution Actiste® simplifies insulin-treated diabetes by gathering all the most important daily routine functions in a unified connected device with which the person living with diabetes can measure blood sugar levels, set dosage and inject insulin, as well as automatically log and share information.

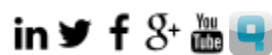
About Brighter AB (publ)

Brighter develops healthtech solutions with its data-driven mobile health services. Through its intellectual property and its first launch Actiste®, the company creates a more efficient care chain with focus on the individual. The goal is to simplify, streamline and enhance the information flow of relevant and reliable data between the patient and health care professionals. Brighter is initially focused on diabetes care, but there are opportunities in the future to operate on a broader level, spanning more diseases and treatment approaches. This is done through The Benefit Loop®, Brighter's cloud-based service that continuously collects, analyzes and shares data on the user's terms.

The Company's shares are listed on [NASDAQOMX First North/BRIG](#).

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This press release contains inside information as referred to in article 7 paragraph 1 of Regulation (EU) 596/2014 (Market Abuse Regulation).

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