



STENDÖRREN

Premises that make a difference.

Press release
5 May 2026

Stendörren Fastigheter AB (publ) contemplates issuance of subordinated perpetual green capital securities

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Stendörren Fastigheter AB (publ) ("**Stendörren**" or the "**Company**") has mandated SB1 Markets, filial i Sverige and Danske Bank A/S, Danmark, Sverige Filial as arrangers and joint bookrunners to arrange a series of fixed income investor meetings starting on 5 May 2026, to explore the possibility of issuing subordinated perpetual green capital securities with first call date four years after the first issue date, in an expected amount of SEK 400 million under a framework of up to SEK 800 million (the "**Capital Securities**"). Subject to prevailing market conditions, a capital markets transaction may follow.

SB1 Markets, filial i Sverige and Danske Bank A/S, Danmark, Sverige Filial have been mandated to act as arrangers and joint bookrunners in connection with an issue of the Capital Securities. Vinge acts as legal counsel in connection with the Capital Securities.

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Stendörren Fastigheter AB (publ)

Stendörren Fastigheter AB (publ) is an expansive property company in logistics, warehouse and light industrial in Nordic growth regions. The company is listed on Nasdaq Stockholm Mid Cap. The business concept is to create profitable growth in net asset value. This is achieved through value-creating acquisitions, capitalising on the positive rental growth that follows the urbanisation of metropolitan regions and by developing existing assets, including the company's extensive and unique building rights portfolio.

For more information about Stendörren Fastigheter AB (publ), see: www.stendorren.se/en/.