

Press release

7 September 2021

Catena Media announces the outcome of the exercise of warrants during post Q2 2021 report subscription period

Catena Media plc (“Catena Media” or the “Company”) today announces the outcome of the subscription period following the publication of the financial report for the second quarter of 2021 (“Subscription Period”) of the warrants 2020/2024 (“Warrants”) issued as part of the rights issue of units.

Exercise of Warrants

In total, 169,851 Warrants, corresponding to approximately 0.5 percent of all outstanding Warrants (being approximately 0.4 percent of all Warrants issued as part of the rights issue), were used to subscribe for the same number of new ordinary shares in the Company. The subscription price for each share was SEK 18.90. Payment for the new ordinary shares has been made in cash with a total amount of approximately SEK 1.4 million and by set-off of the Company’s hybrid capital securities (“Capital Securities”) to a total amount of approximately SEK 1.8 million.

68,831 subscribed shares have been paid exclusively in cash, and 101,020 were paid by set-off and in cash. Holders who paid for their shares by set-off had to pay an additional cash amount to cover remaining parts of the subscription price (i.e., to the extent the subscription price exceeded the nominal amount of the Capital Securities used for set-off), meaning that the Company will receive approximately SEK 1.4 million in total cash before issue costs. In total, 17,648 Capital Securities (each with a nominal amount of SEK 100) were used to subscribe for the 101,020 shares paid by set-off and in cash, meaning that a total nominal amount of SEK 1,764,800 of the Company’s Capital Securities has been used for set-off purposes.

The total outstanding nominal amount of the Capital Securities will be reduced from SEK 554,827,000 to SEK 553,062,200 through a cancellation of the Capital Securities used for the aforementioned set-off in accordance with the terms and conditions of the Capital Securities.

Increase in number of shares and share capital

Through the exercise of Warrants during the Subscription Period, the number of shares in Catena Media will increase by 169,851 shares, from 73,192,929 to 73,362,780 shares. The share capital will increase by EUR 254.78, from EUR 109,789.39 to EUR 110,044.17.

Other information

The shares subscribed by the exercise of Warrants are expected to be delivered and admitted to trading on Nasdaq Stockholm following registration with relevant authorities.

The next period to subscribe for shares by exercise of Warrants will commence on the day following the publication of the Company’s interim report for the third quarter of 2021 (expected to be published on 17 November 2021). Subsequent subscription periods will follow the publication of each quarterly report up to and including the report for the second quarter of 2024.

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The information was submitted for publication by the contact persons set out above at 07:00 CEST on 7 September 2021.

About Catena Media

Catena Media has a leading position within online lead generation. The company has about 400 employees in the US, Australia, Japan, Serbia, the UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at www.catenamedia.com.