

Press release

5 May 2021

Catena Media explores refinancing of existing bonds

Catena Media plc's current debt financing consists of a senior secured bond loan, ISIN SE0010832154, with a total outstanding nominal amount of EUR 88.5 million and maturity in March 2022.

To maintain a prudent maturity profile, Catena Media will explore different refinancing alternatives to replace the existing bond loan. This includes the procurement of bank loans as well as mandating Carnegie Investment Bank to arrange investor meetings to investigate the possibility of issuing a new bond loan, subject to market conditions.

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This information is information that Catena Media plc. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, on 5 May 2021 at 08:00 AM CEST.

About Catena Media

Catena Media has a leading position within online lead generation. The company has about 400 employees in the US, Australia, Japan, Serbia, the UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at www.catenamedia.com.