

Press release

30 April 2021

Increased number of shares and votes in Catena Media plc

Catena Media plc (“Catena Media” or the “Company”) announces that the number of shares and votes in the Company has increased by 1,351,582 due to the exercise of Catena Media’s warrants (CTM TO1) (the “Warrants”) during the fourth Warrant exercise period. The number of shares and votes in Catena Media plc amounts to 71,743,726.

As announced on 10 March 2021, 1,351,582 Warrants were used to subscribe for the same number of new ordinary shares in Catena Media during the fourth Warrant exercise period. The new shares were registered with Maltese authorities in April 2021.

Through the exercise of Warrants during the fourth Warrant exercise period, the number of shares and votes in Catena Media has increased by 1,351,582 and the share capital has increased by EUR 2,027.37. As of today, 30 April 2021, the last trading day of the month, the number of shares and votes in Catena Media has increased from 70,392,144 shares to 71,743,726 and the share capital has increased to EUR 107,615.59.

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About Catena Media

Catena Media has a leading position within online lead generation. The company has about 400 employees in the US, Australia, Japan, Serbia, the UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at www.catenamedia.com.