

31 March 2021

Increased number of shares and votes in Catena Media plc

Catena Media plc (“Catena Media” or the “Company”) announces that the number of shares and votes in the Company has increased by 1,351,582 due to the exercise of Catena Media’s warrants (CTM TO1) (the “Warrants”) during the fourth Warrant exercise period. The number of shares and votes in Catena Media plc amounts to 71,743,726.

As announced on 10 March 2021, 1,351,582 Warrants were used to subscribe for the same number of new ordinary shares in Catena Media during the fourth Warrant exercise period. The new shares were registered with Maltese authorities in March 2021.

Through the exercise of Warrants during the fourth Warrant exercise period, the number of shares and votes in Catena Media has increased by 1,351,582 and the share capital has increased by EUR 2,027.37.

As of today, 31 March 2021, the last trading day of the month, the number of shares and votes in Catena Media has increased from 70,392,144 shares to 71,743,726 and the share capital has increased to EUR 107,615.59.

For further information, please contact:

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This information is information that Catena Media plc is obliged to make public pursuant to the Listing Rules published by the Malta Financial Services Authority. The information was submitted for publication, through the agency of the contact persons set out above, 31 March 2021 at 08.00 CET.

About Catena Media

Catena Media has a leading position within online lead generation. The company has about 400 employees in US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at www.catenamedia.com.